

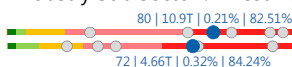
BHIT MNC Investama Tbk. [S]

COMPANY REPORT : JULY 2015

Development Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Investment Company (98)

As of 31 July 2015

Individual Index : 836.380
 Listed Shares : 38,899,184,107
 Market Capitalization : 11,125,166,654,602



COMPANY HISTORY

Established Date : 02-Nov-1989
 Listing Date : 24-Nov-1997
 Under Writer IPO :
 PT Sinarmas Sekuritas
 Securities Administration Bureau :
 PT BSR Indonesia
 Komplek Perkantoran ITC Roxy Mas Blok E1 No. 10 - 11
 Jln. K.H. Hasyim Ashari Jakarta 10150
 Phone : (021) 631-7828
 Fax : (021) 631-7827

BOARD OF COMMISSIONERS

- Hary Djaja
 - Bambang Rudijanto Tanoesoedibjo
 - Darpito Pudyastungkoro *)
 - Liliana Tanaja
 - Posma Lumban Tobing *)
 - Ratna Endang Soelistyawati
- *) Independent Commissioners

BOARD OF DIRECTORS

- Hary Tanoesoedibjo
- Arya Mahendra Sinulingga
- Darma Putra
- Henry Suparman
- Jiohan Sebastian
- Natalia Purnama
- Susanty Tjandra Sanusi
- Tien

AUDIT COMMITTEE

- Posma Lumban Tobing
- Anwar Ade Widjaya
- Darpito Pudyastungkoro

CORPORATE SECRETARY

Santi Paramita

HEAD OFFICE

MNC Tower 5th Fl.
 Jln. Kebon Sirih 17 - 19
 Jakarta 10340
 Phone : (021) 392-5000, 392-2949
 Fax : (021) 398-36865, 398-36868, 398-36867

Homepage : www.mnc-corporation.com

Email : santi.paramita@mncgroup.com

SHAREHOLDERS (July 2015)

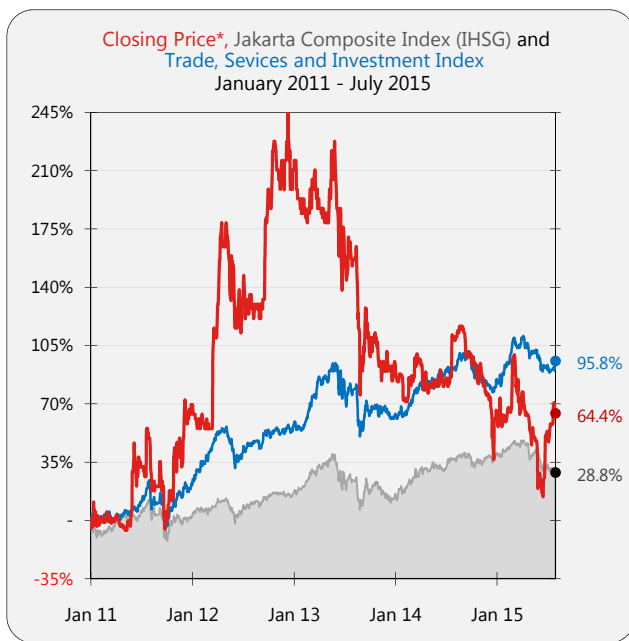
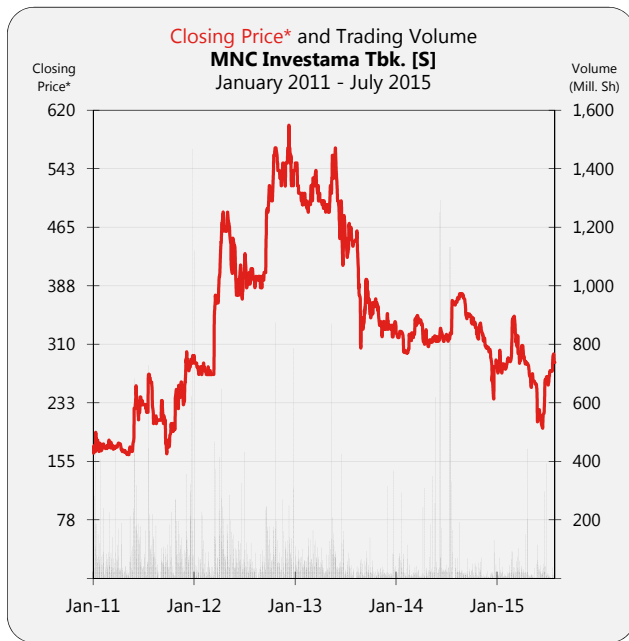
1. HT Investment Development Ltd.	8,699,078,138	: 22.36%
2. UOB Kay Hian (Hong Kong) Ltd.	6,535,553,000	: 16.81%
3. PT Bhakti Panjiwira - Bhak003T	5,113,807,112	: 13.15%
4. Hary Tanoesoedibjo	3,286,881,500	: 8.45%
5. UBS AG Singapore S/A Ht Investment Development Ltd-2091144415	2,500,000,000	: 6.43%
6. Barclays Bank PLC - HT Investment Development Ltd.	2,039,757,578	: 5.24%
7. Public (<5%)	10,724,106,779	: 27.56%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1997		12.00	04-Jun-98	05-Jun-98	15-Jun-98	07-Jul-98	F
2000		8.00	02-Aug-01	03-Aug-01	08-Aug-01	23-Aug-01	F
2001		5.00	07-Aug-02	08-Aug-02	13-Aug-02	27-Aug-02	F
2002		5.00	10-Dec-03	11-Dec-03	15-Dec-03	30-Dec-03	F
2003		5.00	08-Dec-04	09-Dec-04	13-Dec-04	21-Dec-04	F
2004		5.00	09-Dec-05	12-Dec-05	14-Dec-05	29-Dec-05	F
2006		5.00	06-Dec-07	07-Dec-07	11-Dec-07	28-Dec-07	F
2007		5.00	09-Dec-08	10-Dec-08	12-Dec-08	30-Dec-08	F
2010		2.00	12-Dec-11	13-Dec-11	15-Dec-11	29-Dec-11	F
2011		3.00	29-Aug-12	30-Aug-12	03-Sep-12	17-Sep-12	F
2012		5.00	19-Sep-13	20-Sep-13	24-Sep-13	08-Oct-13	F
2013		3.00	02-Dec-14	03-Dec-14	05-Dec-14	19-Dec-14	F
2014		3.00	28-May-15	29-May-15	03-Jun-15	24-Jun-15	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	123,000,000	24-Nov-97	24-Nov-97
2.	Company Listing	305,000,000	T: 24-Nov-97	: 28-Jun-98
3.	Stock Split	1,712,000,000	T: 08-Sep-99	: 08-Feb-00
4.	Additional Listing	107,000,000	24-Apr-01	24-Apr-01
5.	Right Issue	3,636,776,919	T: 20-Jul-01	: 24-Jul-07
6.	Warrant Seri I	166,666,663	T: 25-Mar-03	: 15-Jan-04
7.	Warrant Seri II	617,750,000	T: 07-May-04	: 10-Oct-07
8.	Warrant Seri III	565,084,161	T: 14-Jul-06	: 02-Aug-07
9.	TBUK Conversion	3,639,503,723	T: 30-Aug-07	: 08-Jun-12
10.	Bonus Shares	22,129,311,567	21-May-10	21-May-10
11.	MSOP Conversion I	28,883,500	T: 29-Dec-10	: 03-Jan-11
12.	ESOP/MSOP Conversion I	9,607,500	T: 05-Jan-11	: 06-Jan-11
13.	ESOP/MSOP Conversion I & II	72,298,000	T: 06-Apr-11	: 20-May-11
14.	ESOP/MSOP Conversion I, II, & III	48,018,000	22-Nov-11	22-Nov-11
15.	ESOP/MSOP Conversion I, II, III & IV	339,951,774	T: 11-Apr-12	: 18-Oct-12
16.	ESOP/MSOP Conversion I & IV	685,000	16-Oct-12	16-Oct-12
17.	Additional Listing without RI	2,185,000,000	19-Oct-12	19-Oct-12
18.	ESOP/MSOP Conversion I, III & IV	1,028,000	30-Oct-12	30-Oct-12
19.	ESOP/MSOP Conversion III & IV	82,000	05-Nov-12	05-Nov-12
20.	ESOP/MSOP Conversion IV	600,500	12-Nov-12	12-Nov-12
21.	ESOP/MSOP Conversion revision	-163,500	24-Jun-13	24-Jun-13
22.	ESOP/MSOP Conversion II, III, IV & V	306,352,500	T: 24-Jun-13	: 28-May-14
23.	Additional Listing without Right Issue	2,844,937,500	T: 22-Sep-14	: 05-Jan-15
24.	ESOP/MSOP Conversion IV, V & VI	35,078,600	19-Nov-14	19-Nov-14
25.	ESOP/MSOP Conversion V & VI	18,541,700	T: 10-Apr-15	: 07-May-15
26.	ESOP/MSOP Conversion V	6,199,000	T: 20-Apr-15	: 08-May-15



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	24,856	22,563	12,551	14,206	4,523
Value (Billion Rp)	5,511	9,849	5,862	4,663	1,220
Frequency (Thou. X)	383	464	382	348	235
Days	247	246	244	242	142

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	300	600	580	379	349
Low	159	265	270	236	193
Close	295	540	340	289	286
Close*	295	540	340	289	286
PER (X)	8.32	9.30	-35.51	38.36	-16.45
PER Industry (X)	16.89	19.08	15.42	22.13	#N/A
PBV (X)	0.72	1.05	0.73	0.51	0.50

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	197	165	169	28,266	2,877,735	512,031	21
Feb-11	186	168	179	13,608	1,071,289	188,733	18
Mar-11	186	169	174	20,559	1,755,203	306,554	23
Apr-11	181	164	168	23,436	1,087,824	189,116	20
May-11	225	163	225	38,710	1,975,274	360,978	21
Jun-11	255	200	235	61,806	2,706,380	613,853	20
Jul-11	275	210	260	50,592	2,496,020	623,571	21
Aug-11	265	185	210	34,740	1,456,825	321,282	19
Sep-11	240	159	183	13,813	1,293,358	260,424	20
Oct-11	260	167	250	27,941	1,666,594	356,101	21
Nov-11	265	220	255	28,299	1,691,988	413,060	22
Dec-11	300	250	295	41,478	4,777,796	1,364,902	21
Jan-12	295	265	270	7,909	2,092,136	585,177	21
Feb-12	290	265	275	13,059	1,050,248	286,158	21
Mar-12	380	265	365	26,973	1,663,518	558,701	21
Apr-12	490	365	460	46,527	3,294,766	1,442,631	20
May-12	495	400	420	40,325	2,169,208	972,685	21
Jun-12	420	350	400	35,901	1,557,089	640,148	21
Jul-12	430	380	405	42,854	1,533,290	647,725	22
Aug-12	410	370	385	29,660	591,793	232,517	19
Sep-12	500	380	495	59,096	1,801,151	803,265	20
Oct-12	580	490	550	51,452	2,842,803	1,537,452	22
Nov-12	560	500	550	51,529	1,421,607	757,071	20
Dec-12	600	495	540	58,316	2,545,456	1,385,770	18
Jan-13	560	490	495	49,735	1,196,966	623,151	21
Feb-13	520	475	510	46,265	1,200,506	596,931	20
Mar-13	550	500	500	44,471	1,357,173	712,164	19
Apr-13	520	485	490	23,615	817,530	408,039	22
May-13	580	485	540	54,813	2,643,993	1,388,131	22
Jun-13	540	405	480	26,512	1,477,712	701,538	19
Jul-13	485	420	440	29,120	664,373	299,052	23
Aug-13	465	270	345	27,349	507,183	193,967	17
Sep-13	405	320	350	26,692	769,465	281,904	21
Oct-13	370	330	350	15,809	428,866	153,417	21
Nov-13	350	310	330	15,332	387,992	129,546	20
Dec-13	350	320	340	22,271	1,099,074	374,018	19
Jan-14	340	300	300	42,236	1,014,152	330,945	20
Feb-14	328	289	325	14,633	452,022	136,976	20
Mar-14	351	315	343	14,573	336,963	113,078	20
Apr-14	346	303	307	18,061	803,031	253,603	20
May-14	324	309	320	40,646	1,848,531	604,053	18
Jun-14	337	310	320	44,161	3,286,014	1,080,643	21
Jul-14	375	311	368	50,444	4,105,874	1,342,127	18
Aug-14	379	346	377	33,537	726,242	271,042	20
Sep-14	377	338	348	22,099	396,470	141,080	22
Oct-14	349	314	335	18,833	499,087	167,295	23
Nov-14	340	304	305	7,093	300,759	99,946	20
Dec-14	307	236	289	41,982	436,806	122,089	20
Jan-15	307	268	281	17,820	373,390	106,162	21
Feb-15	340	274	340	29,233	512,053	154,952	19
Mar-15	349	278	299	66,527	723,518	228,756	22
Apr-15	314	269	269	26,181	1,135,293	313,403	21
May-15	279	208	208	23,358	355,850	91,928	19
Jun-15	273	193	265	55,022	1,221,088	269,548	21
Jul-15	302	253	286	17,215	201,391	55,652	19

BALANCE SHEET	Dec-11	Dec-12	Dec-13	Dec-14	Jun-15
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	1,121,551	1,338,676	2,326,041	3,660,815	3,189,590
Receivables	3,808,572	5,807,000	6,235,798	5,010,265	5,430,137
Inventories	1,104,146	1,723,639	1,829,529	2,091,685	2,053,993
Current Assets	8,262,193	14,446,162	13,039,385	17,952,836	19,112,362
Fixed Assets	3,724,535	5,100,141	6,064,331	7,559,925	8,548,721
Other Assets	679,762	689,463	911,493	433,708	654,931
Total Assets	18,857,504	27,253,915	31,748,619	47,531,672	49,911,654
Growth (%)		44.53%	16.49%	49.71%	5.01%

Current Liabilities	3,692,306	4,786,454	4,520,609	10,822,188	12,834,289
Long Term Liabilities	2,956,036	4,040,978	10,407,693	14,185,270	14,676,424
Total Liabilities	6,648,342	8,827,432	14,928,302	25,007,458	27,510,713
Growth (%)		32.78%	69.11%	67.52%	10.01%

Authorized Capital	11,500,000	11,500,000	11,500,000	11,500,000	11,500,000
Paid up Capital	2,996,849	3,349,940	3,590,009	3,873,919	3,889,918
Paid up Capital (Shares)	29,968	33,499	35,900	38,739	38,899
Par Value	100	100	100	100	100
Retained Earnings	1,195,220	1,790,350	1,273,297	1,352,350	897,948
Total Equity	12,209,162	18,426,483	16,820,317	22,524,214	22,400,941
Growth (%)		50.92%	-8.72%	33.91%	-0.55%

INCOME STATEMENTS	Dec-11	Dec-12	Dec-13	Dec-14	Jun-15
Total Revenues	7,715,913	9,787,237	11,531,675	12,433,400	6,475,331
Growth (%)		26.84%	17.82%	7.82%	

Cost of Revenues	4,126,818	5,085,108	6,292,821	7,073,824	3,783,212
Gross Profit	3,589,095	4,702,129	5,238,854	5,359,576	2,692,119
Expenses (Income)	2,204,323	2,136,739	-	3,566,693	-
Operating Profit	1,384,772	-	-	-	-
Growth (%)		-100.00%			

Other Income (Expenses)	-	-	-4,532,457	-	-2,558,911
Income before Tax	1,384,772	2,565,390	706,397	1,792,883	133,208
Tax	405,702	589,735	311,410	623,020	128,497
Profit for the period	979,070	1,975,655	394,987	1,169,863	4,711
Growth (%)		101.79%	-80.01%	196.18%	

Period Attributable	-	1,975,655	-343,699	194,518	-338,149
Comprehensive Income	1,062,602	2,071,541	731,235	1,119,423	202,694
Comprehensive Attributable	-	733,584	-136,957	171,076	-220,543

RATIOS	Dec-11	Dec-12	Dec-13	Dec-14	Jun-15
Current Ratio (%)	223.77	301.81	288.44	165.89	148.92
Dividend (Rp)	3.00	5.00	3.00	3.00	-
EPS (Rp)	-	58.98	-9.57	5.02	-8.69
BV (Rp)	407.40	550.05	468.53	581.43	575.87
DAR (X)	0.35	0.32	0.47	0.53	0.55
DER(X)	0.54	0.48	0.89	1.11	1.23
ROA (%)	5.19	7.25	1.24	2.46	0.01
ROE (%)	8.02	10.72	2.35	5.19	0.02
GPM (%)	46.52	48.04	45.43	43.11	41.58
OPM (%)	17.95	-	-	-	-
NPM (%)	12.69	20.19	3.43	9.41	0.07
Payout Ratio (%)		8.48	-31.34	59.75	-
Yield (%)	1.02	0.93	0.88	1.04	-

