



CORPORATE UPDATE

August 2023

Listed & traded on the Indonesia Stock Exchange (IDX)

IDX Ticker Code: **BHIT**

PT MNC ASIA HOLDING TBK www.mncgroup.com



Success is not free, you have to fight for it.

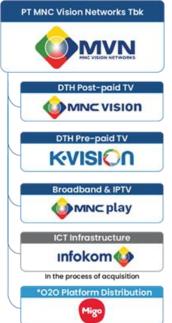
-Hary Tanoesoedibjo











*: Strategic Investment



*PT MNC Digital Entertainment Tbk

FINANCIAL SERVICES PT MNC Kapital Indonesia Tbk motion **Digital Based Financial Services** Digital MNC bank motion@bank Securities & Brokerage (Domestic) MNC() sekuritas motion otrade E-money & Payment Gateway



Technology

motion@pay

F Flash Mobile



ENTERTAINMENT HOSPITALITY

PT MNC Land Tbk



42

SECTION A



tido Lake Resort & Lido Skyview Resort

Transit Oriented Development

-Other Projects by Third Porties

Bodogol, Gunung Gede

Pangrango National Park





ENERGY

















The Largest Integrated Media Company in Southeast Asia





News











*: Strategic investment

Content/IP, E-Sports & Gaming







E-Sports Team Management **Professional E-Sports Competition** and Talent Search Program Local Game Partnership & **Business Development**

Talent, MCN & Socmed







musikindo

iNews Media Group







TRIJAYA OKEZONE POT. 1

AVOD & SVOD Superapps

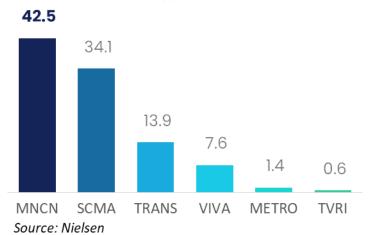






AUDIENCE SHARE

PRIMETIME | FTA TV ALL GROUP YTD JULY 2023

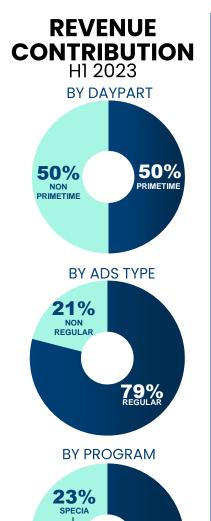


CONTENT **PRODUCTION**





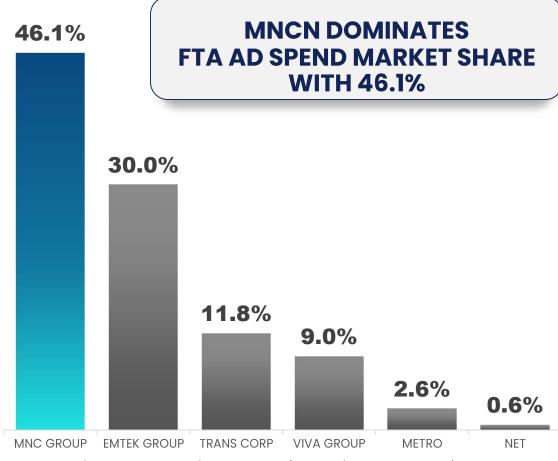
MNCN FTA Performance



AD SPEND SHARE BY MEDIA GROUP

Media

H1 2023



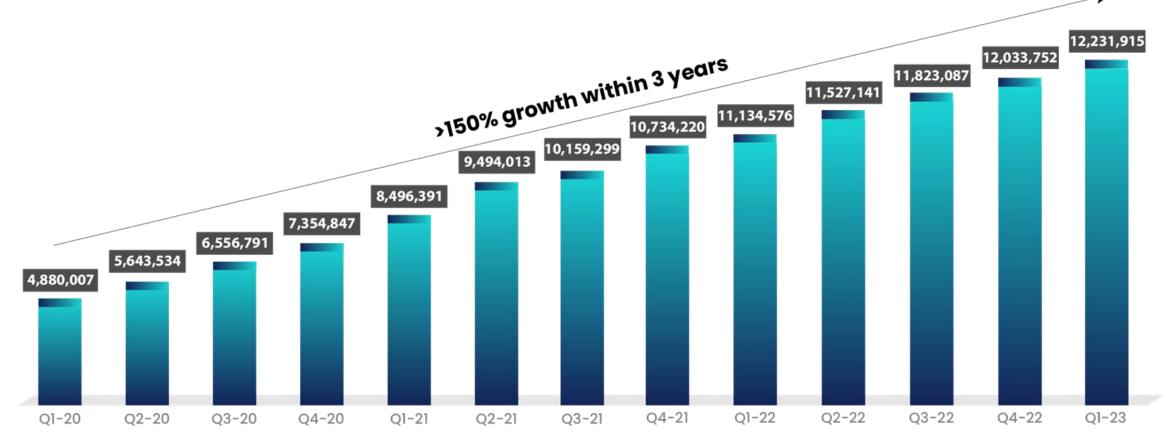
Source: Marketing Corporate Analyst Data Source (Report Adex Nett Assumption),

Periode Jan - June 2023





SUBSCRIBERS GROWTH | DTH, BROADBAND, & IPTV



Source: Company's data











PT MNC Digital Entertainment Tbk



Content/IP, E-Sports & Gaming

Production House



ASIA MEDIA











IP & Distribution Management

IP MANAGEMENT





Game Development & Publishing

E-Sports Team Management

Professional E-Sports Competition and Talent Search Program

Local Game Partnership & Business Development

Talent, MCN & Socmed

400+ Artist with Diverse Talent Specialization



Social Media & MCN







203.2M ☆









*: MNC Internal Research, July 2023

Music Label & Publishing







iNews Media Group

Portal & Apps

iNews.id okezone



Linear Free/Pay Channels

iNews Skezonetv





















AVOD & SVOD Superapps











NEWS





V+ E-Book

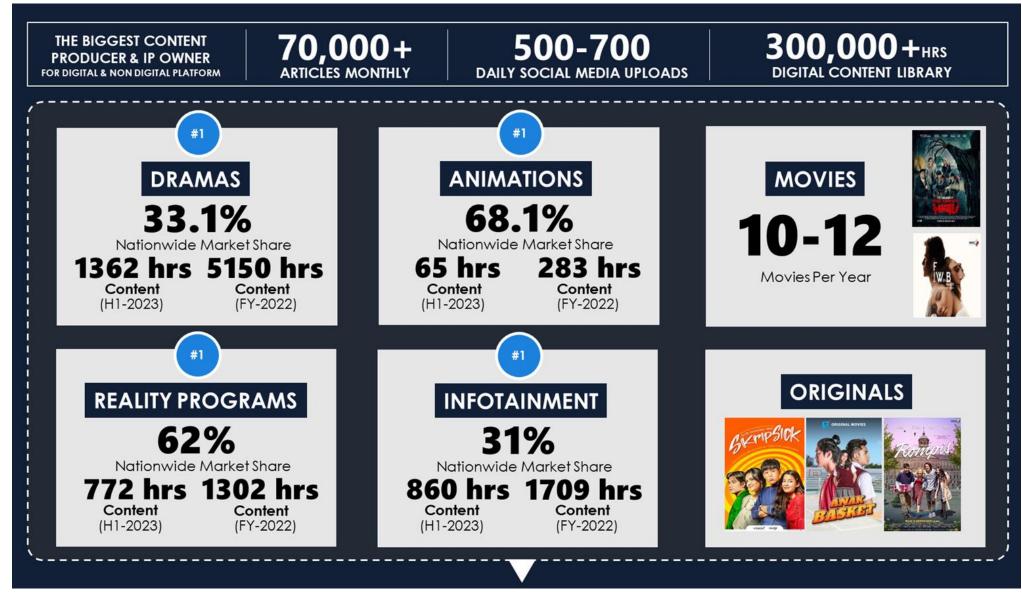








Content & Production Market Share







MOVIELAND: The Most Integrated and One Stop Studios

- MOVIELAND is one of the Creative Economy Hubs in MNC Lido City, covering an area of 21 hectares. It is planned as the largest center for film and TV series production in Southeast Asia, integrated with various international-standard facilities and equipment.
- The construction of Movieland has already begun in 2021, and some buildings have already been completed and started to be used for shooting activities, such as Elite House Backlot, Menteng House Backlot, Conventional House Backlot, Townhouse Backlot, Convenience Store Backlot, Resto & Café Backlot. The project will be completed in Q1 2024.
- Movieland will make film and TV Series production more efficient, as all stages of production, from pre-production to post-production, are integrated in one place with a controllable environment.





Pre Production

Production Preparation Stages:

- Film cast selection
- Location selection
- Shooting time planning



Production

Production Stages:

- Shooting with backlot facilities, with types according to scenarios such as: Elite, Middle Class, Café & Resto Backlot etc
- Or Sound Stage (indoor studio)



Post Production

Post Production Stages:

- Editing, Sound & music
- Color grading















Dedicated Gaming Arm







E-SPORTS PRODUCTION & BROADCASTING INVOLVEMENT





































Audianca

FIGHT OF LEGENDS SCHOOL COMPETITION SERIES







Talent Management & Social Media

HIGHLIGHTED **TALENTS**











BIGGEST TALENT MANAGEMENT

ARTIST











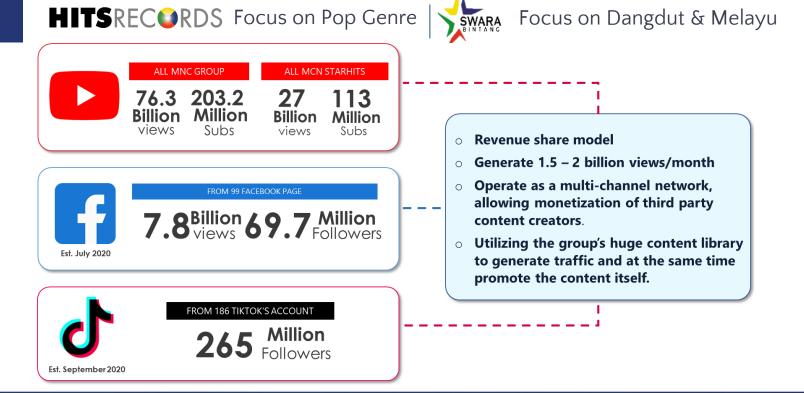




Leading Indonesian Music Labels

SOCIAL MEDIA CONTRIBUTION

Source: MNC Internal Research - July 2023



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News Media Group

	iNews Group	Sindonews Group	IDX Channel Group	Okezone Group	Celebrities Group	Sportstars Group
	Beyond No 1 News, Sports & Information	Beyond Headlines Sindonews is Breaking News	Your Trustworthy & Comprehensive Investment References	Beyond Information	The Largest Celebrities & Entertainment Updates	The Champion of Sports Media
Linear/Pay Channels	iNews	SIND PNEWSTV	IDX CHANNEL	Океzoneту	celebrities TV	sportstars sportstars2 sportstars3 sportstars4
Portal & Apps Platform	iNews.id	SIND PNEWS.COM	CHANNEL.COM hts Official entitions GO Cleaner	OKEZONE © CHANNEL		
Social Media	@officialNews	@sindonews	@idxchannel	@okezoneofficial	@celebritiesofficial (**) (**) (**)	@sportstarsofficial
Radio Platform	TRIJAYA			KEZONE RADIO 88.4 FM JAKARTA	celebrities 97.1 FM RDI	



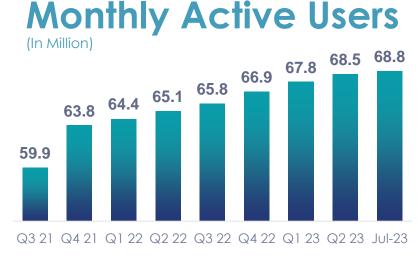
14

ASIA HOLDING

RCTI+ & Vision+



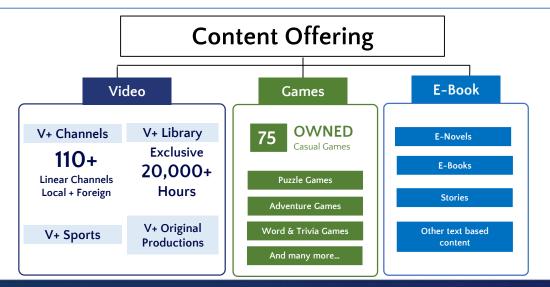




Source: Google Analytics





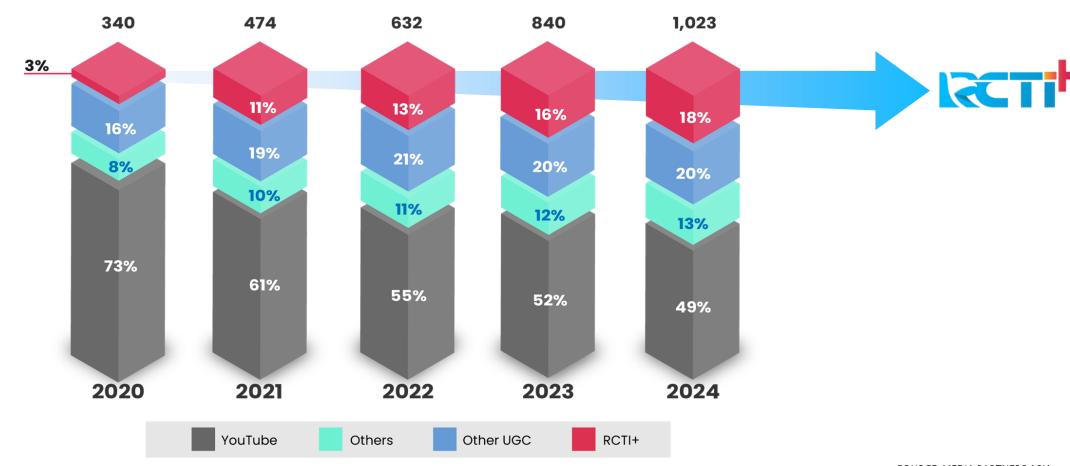






RCTI+ Will Grow Total AVOD Market Share to 18% by 2024

Indonesia AVOD Revenue Market Share (in US\$ millions)



SOURCE: MEDIA PARTNERS ASIA



The best way to predict the future is to create it.

-Abraham Lincoln

FINANCIAL SERVICES





MNC Group's Growing Ecosystem

Media as the only medium to reach mass audience in Indonesia archipelago

AUDIENCE SHARE 42.5% FTA TV

TOTAL MNC™ GTV iNews



>300K HOURS **CONTENT LIBRARY**





#1-20 TOP PROGRAMS 2021

#1-5 DRAMA SERIES **#1-2 INFOTAINMENTS** #1 NEWS #1-5 ONLINE BLOCKING PROGRAMS **#1-5 AWARDING PROGRAMS**



12.2M+

SUBSCRIBERS DTH, PAY TV **BROADBAND**

400+ TOP ARTISTS

200+ YOUTUBERS

THE BIGGEST TALENT MANAGEMENT COMPANY IN **INDONESIA**



#1 YOUTUBE TV VIEWS & **SUBS AMONG COMPETITORS**









AladinMall

USERS GROWING E-COMMERCE

7 PORTALS WITH A COMBINED 47.7M+MAU













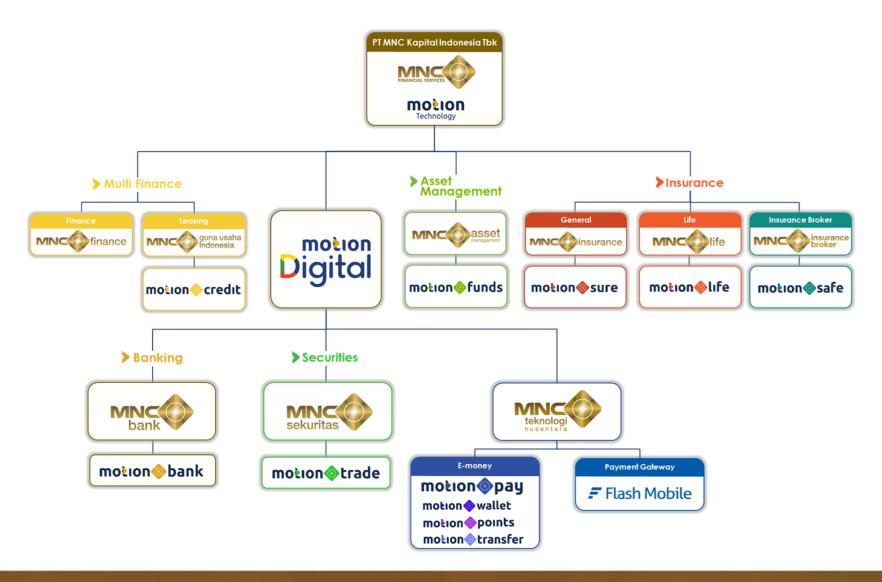








PT MNC Kapital Indonesia Tbk – MNC Financial Services



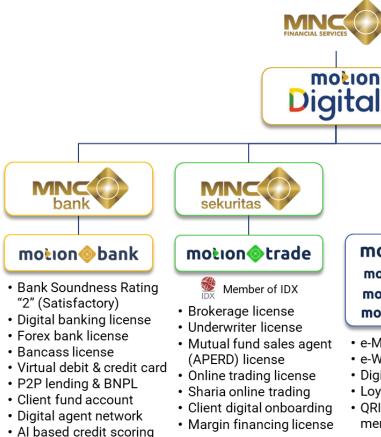




Motion Digital Corporate Structure - Post Consolidation

motion Digital

PT Motion Digital Technology is a new wholly owned subsidiary of PT MNC Kapital Indonesia Tbk (BCAP), Motion Digital is created to focus on developing transaction-based apps. To be a leading and integrated digital financial services provider, ranging from banking, financing, stock trading, e-money, and beyond.





MNC

- e-Money
- e-Wallet
- · Digital remittance
- · Loyalty points system
- QRIS (25+mn offline merchants)





- Payment gateway
- Biller aggregator
- Invoicing
- Value-added services (Messaging and Digital Onboarding)



Note:

: solid partners

• QRIS (25+mn offline

merchants)





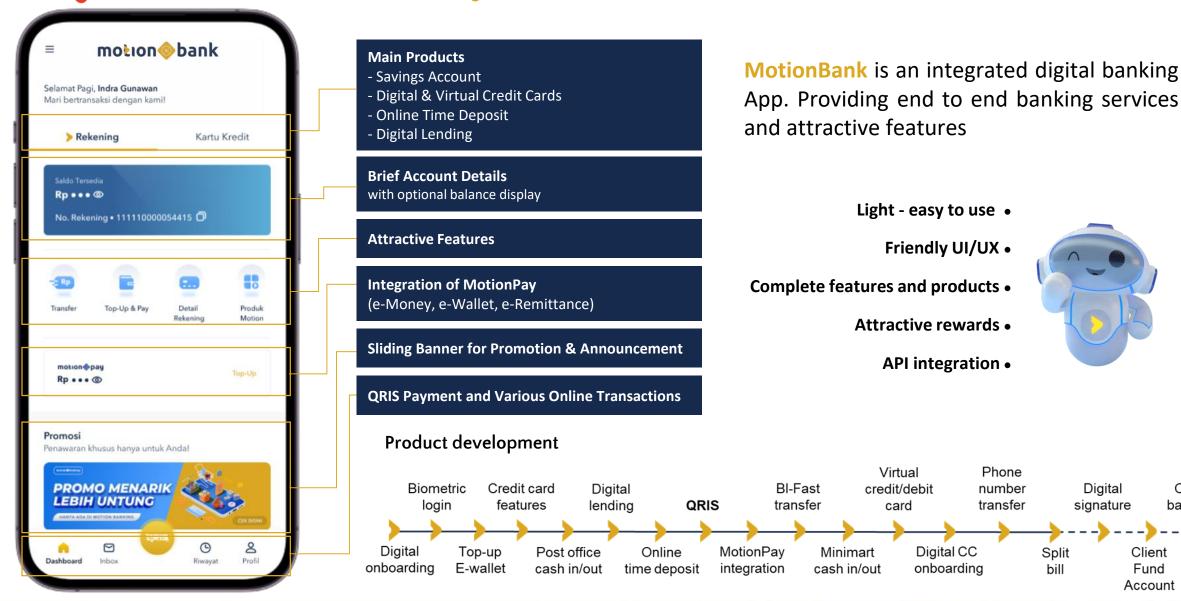


Open

banking

Client

Fund Account







MotionTrade by MNC Sekuritas has been one of the best and well-known online stock-trading platform since 2016.

THE BEST ONLINE TRADING APP





Full Online Opening Account

Seamless stock and e-mutual opening account



To automate order entry (Good till Cancel Order, Break Order, Trailing Order, If Matched Order)



Voice Command "Nancy"

Order, buy, sell, check portfolio, Read news, etc



E-Mutual Fund Supermart

Supermart of 158 e-mutual fund products from 31 Asset Management companies



MNC Research

Integrated research report And economic news

Financial Services

Research



TradingView Chart

For trading analysis convenience



Available in Mobile & Desktop Version, both Android & iOS. Compatible with Smart Watch



Speed Order

To buy, sell, amend, and

Withdraw order super fast.

Sharia Account

One of 18 IDX members with Sharia Online Trading System (SOTS) and

MNC Filantropi

Sharia License from DSN MUI



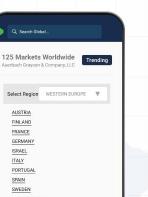
FEATURES e-IPO Users can participate in bookbuilding and transaction process of new listed companies through e-IPO menu in MotionTrade. Book Building N N N Allotment Kisaran Harga Penawaran

Jumlah Lot yang dipesan

Global Research

Global Research from 125 countries across the world

ITALY



Time Frame Chart

Users can get a big picture of market orientation through time frame chart during selected time period (1D, 5D, 1M, 3M, 6M, YTD, 1Y, 3Y, 5Y, Max)



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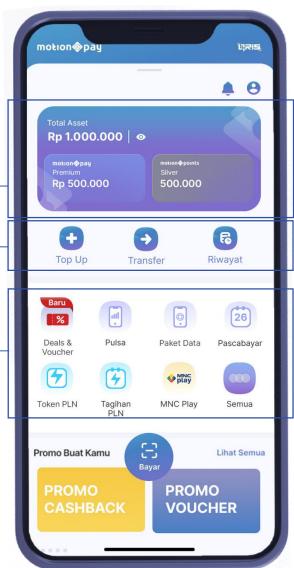
INTEGRATED CASHLESS motion pay

INTEGRATED CASHLESS PAYMENT SOLUTION

MotionPay is a digital payment platform including electronic money (MotionPay), electronic wallet (MotionWallet), and electronic funds transfer(MotionTransfer). MotionPay serves as the main payment instrument in MNC Group Ecosystem as well as mass products payment.



Mass Product Segment
MotionPay has partnerships with other •
mass service providers
Product Display •



ISO/IEC 27001:2013 Certified
Bank Indonesia No. 21/392/DKSP/Srt/B



Seamless and Secure Transactions

Seamless customer journey and payment flow for safe transactions without any hassle



Easy Refunds

Easy and seamless refunds for failed transactions





E-money/digital currency (in IDR) that is QRIS-enabled (QR Indonesian Standard), for seamless online and offline transactions



MotionTransfer

Transfer money to/from MotionPay account and other Indonesian bank accounts (cash out)



MotionWallet

Transfer money to/from MotionPay account and other Indonesian bank accounts (cash out)



MotionPoints

Redeemable loyalty program and various special offers



MotionBills

Payment service for routine bill such as electricity, water, cellular phone, internet and others



MotionVoucher

Numerous digital vouchers, including Food & Beverage (F&B), fashion, entertainment, lifestyle, etc







Flash Mobile focus on providing payment gateway services in Indonesia, with qualified certifications including:

- PCI DSS security certification
- Fund Transfer Certification between Banks & e-Money
- QRIS Payment Certification
- Electronic Transaction and System Operator (PSTE)
- Payment Gateway
- **QRIS Enabler**
- Invoicing for SMEs

- **▼** Transfer Services
- Billing Aggregator
- Value Added Services

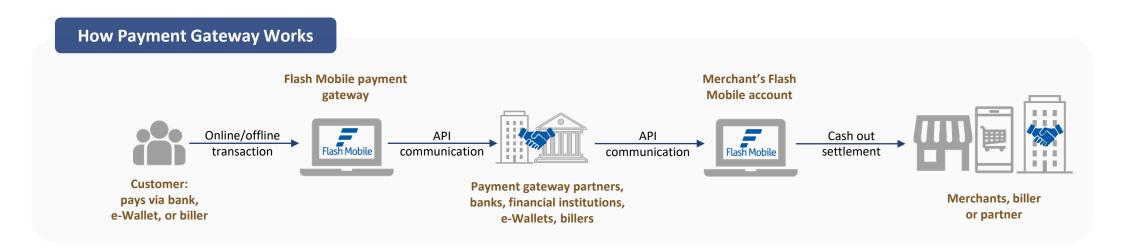
Payment Networks

CARDS VIRTUAL ACCOUNTS

RETAIL OUTLETS E-WALLET

QRIS DIRECT DEBIT

PAYLATER/ CARDLESS







Partnerships

To create additional traffic and accumulate data for upselling

36M

participants

Cash in/cash out



21K+

retail convenience stores

Alfamart 17K+

retail convenience stores



post offices



Partners







Payment ecosystem



ALODOKTER >30M MAU

KOINWORKS 2.5M users



White-labelling



students students





students

students





White-labeling

A 8

F

500.000

Transfer

motion pay

Rp 1.000.000 │ ◎

Rp 500.000

FINTECH CO-BRANDING SOLUTION

- Co-branding services for partners who want to create or develop fintech ecosystem
- Difficulties such as managing licenses, permits, and technology can be solved by co-branding cooperation

Powered by:





Why Co-Branding?

- License
- Technology
- Resources

Products Offered for Partners

- E-Money
- Top-up, transfers, transactions, balance checking
- QRIS
- Loyalty points
- Credit card



Imagination is everything. It is the preview of life's coming attractions.

-Albert Einstein





PT MNC Land Tbk

MNC Land is a leading Entertainment Hospitality company focussing on the development of its flagship project, namely SEZ MNC Lido City, as well as various projects in hospitality & other segments.

MNC Land develops world-class, game-changer innovative projects that adopt global best practices to deliver exceptional experiences.



HOSPITALITY & OTHERS

MNC BALI RESORT

- International 5+ star Hotel & Beach Club
- International Golf Club
- Luxury Villas



HOSPITALITY

PARK HYATT JAKARTA™

THEWESTIN

RESORT NUSA DUA BALI





OFFICE BUILDINGS









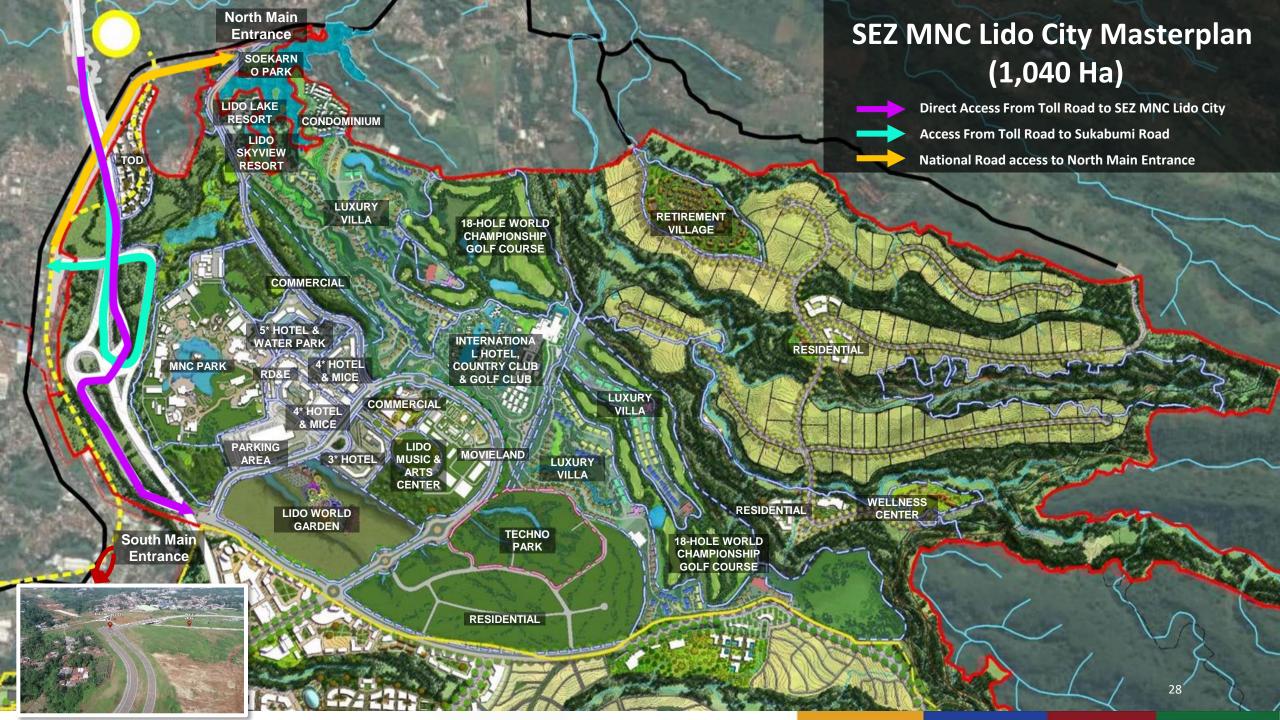
- MNC Tower Surabaya
- Other office buildings in Jakarta, Surabaya and Bali

APARTMENT



PROPERTY SERVICES

Property Management Service & Co-working







80 ha

- The best entertainment destination in Indonesia
- Presenting a world-class standard Theme Park
- Absorb a lot of manpower
- Increase the number of local and foreign tourists

MNC Park 49 ha

■ RD&E 6.5 ha

■ Hotel, Water Park & MICE 24 ha









TECHNO PARK

42 ha

Expandable area up to 80 ha

- High-scale data center
- Support future development in information technology
- To be the center of innovation and incubation for Indonesian start-up companies
- Research & Technology University
- Security Operation Center (SOC)
- Co-working space









Beyond A Family Edutainment Paradise

17 ha

- Family educational tourism destination
- Presenting a variety of flora in Indonesia
- Also serves as a native plants nursery
- Historic architectural building
- Iconic landmarks from around the world
- 6 Theme Zones: Gate of Time
 - Fairy Village
 - World of Wonders
 - Magnificent Indonesia
 - Noah Garden
 - Embassy Garden







5 ha

- The first biggest outdoor music & arts festival venue in Indonesia
- Support the progress of Indonesian music, arts, and culture industry
- Bringing local musicians and artists to the international scale stage
- Capacity up to 50,000 people; accommodate4 events simultaneously
- Will be opened in September 2023









3.5 ha

- 5-star hotel with panoramic view of Lake Lido
- Views od Mount Salak, Mount Gede, and Mount Pangrango
- Integrated with Lido Adventure Park
- Consists of two 5-star hotels, supported by modern and complete facilities:
 - 224 suites
 - 20 function rooms
 - Lake-side café & rooftop
 - Wedding venues
 - Outdoor & indoor restaurant
 - Spa & health club facilities



LIDO SKYVIEW RESORT

LIDO SKYVIEW RESORT LOBBY



GOLF COURSE & CLUB HOUSE

The sensation of playing golf among the clouds at an altitude of 600 meters above the sea level surrounded by Mount Salak, Mount Gede, and Mount Pangrango

- **18-Hole World Championship Golf Course** 83 had designed by Earnie Els
- Pro-Shop, VIP Suite, and High-End Restaurant with
 Outdoor Bar & Grill and MICE facilities
- Private club houses
 21 luxury units located on the fairways side of the
 5 ha
 Golf Course with Mountain and
 Garden View options



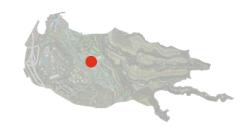


TRUMP INTERNATIONAL HOTEL

■ 141 luxurious rooms and world-class facilities

31 ha

- 24/7 lifestyle concierge and personalized services
- Signature restaurant & bar, fully equipped fitness center, 5-star meeting & conference facilities
- International standard Medi-Spa
- Beautiful views of 1.5 ha lake and panoramic views od the mountains of West Java

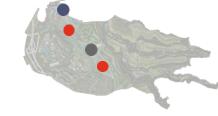


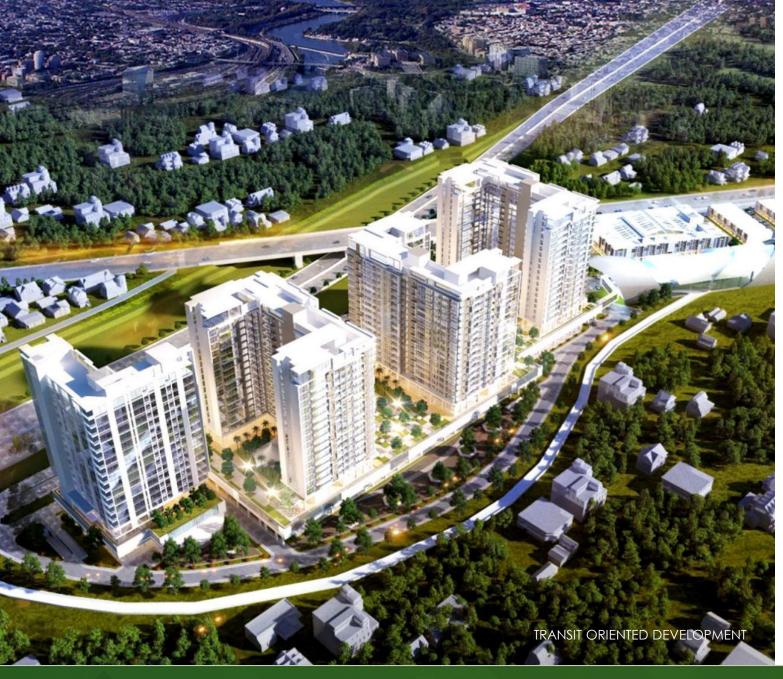


INTERNATIONAL RESORT & RESIDENCES

109 ha

- An exclusive collection of 170 ultra-luxurious residences with cutting edge innovative design
- Surrounded by serene and stunning natural beauty
- Completed with impeccable services and facilities
- 181 units of 2-bedroom to 4-bedroom condominium with modern and minimalist architectural concept
 - International Resort
 - Luxury Villas
 - Condominium



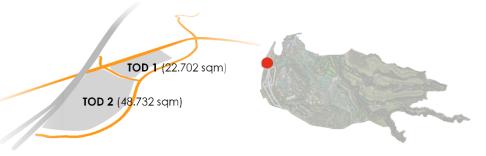


TRANSIT

ORIENTED DEVELOPMENT

7 ha

- Integrated transportation: Railway Stations& Bus Terminals
- Relocation of the Cigombong Railway Station into the Lido SEZ area
- Commercial area
- Modern concept residential





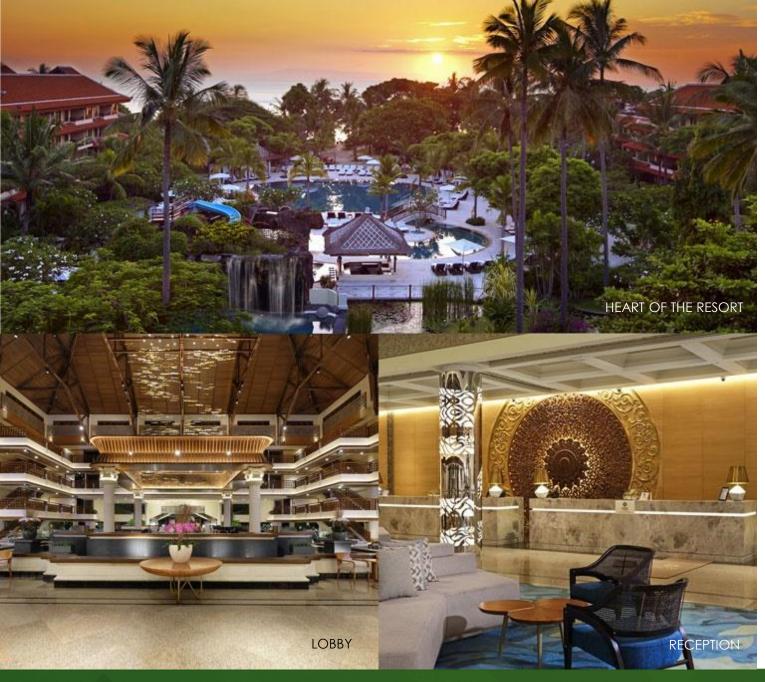


107 ha

The largest and most integrated luxury resort development in Bali

- According to BPJT (Toll Road Regulatory Agency), there will be a new toll road connecting Kuta Gilimanuk, with exit near the site
- Via the new toll road, Kuta Canggu Tanah Lot can be reached in 20 minutes





THE WESTIN

RESORT NUSA DUA BALI

- Location: ITDC complex in Nusa Dua area and approx. 13 km or 30 minutes away from Ngurah Rai International Airport.
- **5-star Hotel Resort** with total room keys of **433 rooms** with sizes ranging from 38 sqm to 171 sqm.
- Latest awards: Exquisite Awards Best Upscale Hotel and Best Dessert & Pastry 2022, Exquisite Awards Best Family Resort 2021, Holiday With Kids Best Luxury Resorts for Families 2021, Trip.com Member's Choice "Preferred Hotel" 2021, Luxury Spa Resort 2021 Continent Winner, Asia for Heavenly Spa by Westin, Agoda Customer Review Awards 2021, Booking.com Traveller Review Award 2021, TripAdvisor Traveler's Choice Awards 2021, Indonesia Care 2020 Certificate CHSE from the Indonesian Ministry of Tourism & Creative Economy.
- MICE facilities with a total area of -15,700 m², largest convention hall: 2,394 m² with capacity of up to 2,500 pax.
- Hosted Events: 2022 G20/B20 Bali Summit, BWF World Tour Finals 2021, Indonesia Open 2021, Indonesia Masters 2021, Indonesia Africa Infrastructure Dialogue 2019, IMF-World Bank Meeting 2018, APEC CEO Summit Indonesia 2013, and Miss World 2013.



PARK HYATT JAKARTA™

29,000 sqm

220

OFFICE SPACE

ROOM KEYS

- Location: MNC Center, Central Jakarta, very close to Governments' offices and embassies, CBD Jakarta and elite residential landmark of Menteng.
- Park Tower is a premium grade A mixed-use building. The 37-storey building consist of 29,000 sqm office spaces and Park Hyatt Jakarta.
- Coworking space
- Park Hyatt Jakarta is the first and the only Park Hyatt brand hotel in Indonesia. A Luxury Hotel with total of 220 room keys, ranging from 57 sqm to 300 sqm. Facilities including ballroom, meeting rooms, spa and fitness center as well as dining outlets. Latest awards: The 8th PropertyGuru Indonesia Property Best Luxury Hotel Development 2022, Exquisite Awards Best New Luxury Hotel and Best Newcomer Bar 2022.
- Park Hyatt Jakarta presented **The Royal Glasshouse** in 2023. The Royal Glasshouse is a unique and grand MICE venue with a spacious area of 1,650 m2 and capable to accommodate up to 1,400 people.









144 room keys

262 units

- Location: Kertajaya Indah, Surabaya, East Java
- **262 units** of luxury apartment, ranging from 78 sqm for 1 bedroom to 272 sqm penthouse unit
- **5-star Hotel** with total room keys of **144 rooms** with sizes ranging from 44 sqm to 110 sqm
- Managed by **Oakwood**, an award-winning and the largest serviced apartment operator in the world
- Latest awards: Surabaya Tourism Award 2022 for The Best Tourism Information Provider, Indonesia Care 2020 Certificate CHSE from the Indonesian Ministry of Tourism & Creative Economy, Real-estate Creative Awards 2019, 5-Star Hotel Certification 2019.
- **Supporting facilities**: sky lounge, kids room, skypool, private cinema and fitness center
- **Event Space**: **Grand Ballroom** with total capacity of up to 500 pax



OFFICE SPACE

Total Gross 430,000 m²

346,600 m²

Including:

5,800 m² Co-working Space (both offices and hospitality)

Note: Owned

MICE 24,000 m²

Gross: 197,000 m² NLA: 121,500 m²

- Hospitality and others segment includes hotel resorts, office buildings and co-working space. Development is intended to maximize the utility of landbanks that are all located in the prime area in both Jakarta and Surabaya. Thus, in the past 5 years MNC Land has developed MNC Bank Tower, MNC Tower Surabaya, Oakwood/One East and Park Tower & Park Hyatt Jakarta.
- The portfolio has generated sizable recurring income, high occupancy and competitive rent supported by the captive market from MNC Group as well as external customers.
- * The property is owned by MNC Group, MNC Land is the project manager and building manager of the Property





MNC TOWER & PLAZA



SINDO BUILDING

MNC UNIVERSITY



HIGH END BUILDING





MNC VISION TOWER*



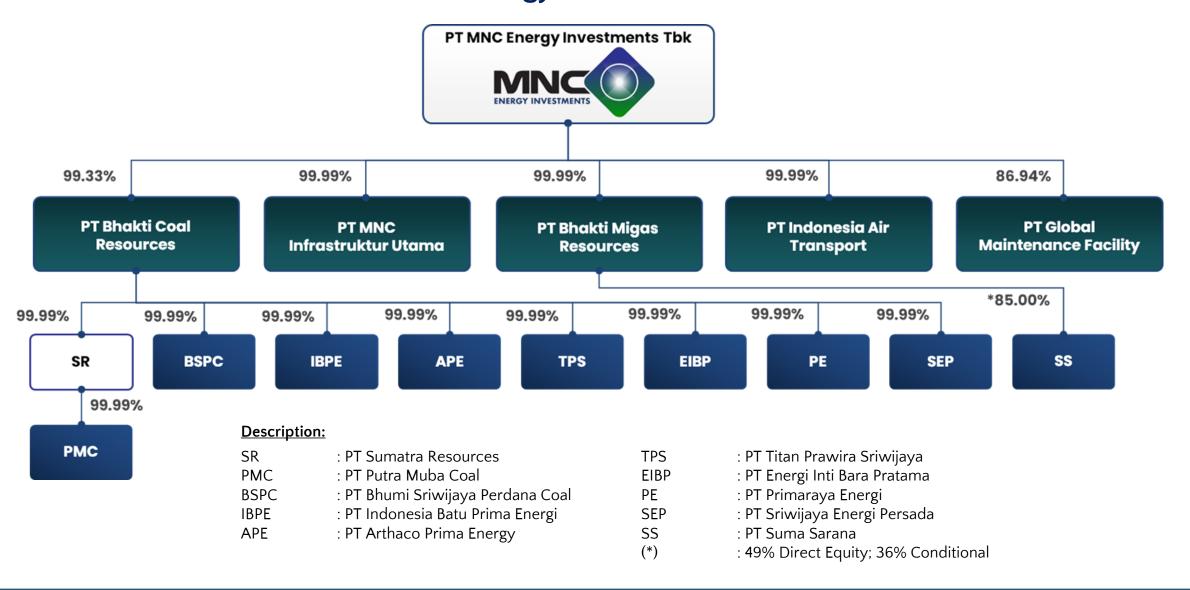








PT MNC Energy Investments Tbk







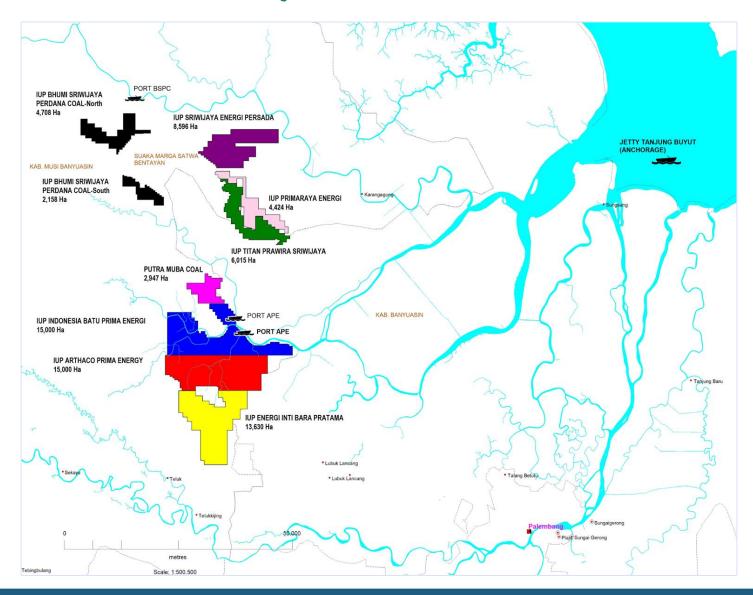


- Abundant resources and potential coal (approximately 1.6 billion MT)
- Easy hauling & transhipment (concessions close to big river & anchorage point) with supporting infrastructures (hauling road & 2 ports)
- Operation & production licenses with all concessions already obtained clean & clear status
- Low production cost
- Good demand from India, China & ASEAN market
- Huge potential for power plant projects (including mine mouth), coal gasification & liquefaction





RESOURCES Concession Map







IUP	Area (ha)	GAR (kcal/kg)	Resources (MT)				Reserves (MT)	
			Measured	Indicated	Inferred	Total	КСМІ	
Based on Indonesian Joint Committee for Mineral Reserves (KCMI)								
BSPC-N	4,708	3,200 - 3,300	74,500,000	29,500,000	26,700,000	130,700,000	83,270,000	
BSPC-S	2,158	3,400 - 3,600	8,560,000	6,840,000	1,600,000	17,000,000	9,060,000	
PMC	2,947	3,000 - 3,600	60,400,000	12,900,000	3,600,000	76,900,000	54,820,000	
APE¹	3,550	2,500 - 3,250	214,300,000	142,800,000	84,900,000	442,000,000	222,140,000	
IBPE ²	1,322	3,060 - 3,375	10,100,000	16,300,000	4,900,000	31,300,000	17,270,000	
Total	14,685		367,860,000	208,340,000	121,700,000	697,900,000	386,560,000	

Potential Coal Tonnage

IUP	Area (ha)	GAR (kcal/kg)	Exploration Target (MT)					
Based on Internal Assessment								
APE	11,450	2,500 - 3,200	350,229,434					
IBPE	13,678	3,000 - 3,375	528,994,284					
PE	4,424	2,500 - 3,300	2,663,460					
TPS	6,015	2,500 - 3,200	5,026,290					
SEP	8,596	2,600 - 3,500	942,890					
EIBP	13,630							
Total	57,793		887,856,358					

Total resources & potential coal:

1,585,756,358 MT

Note:

¹ APE Phase 1 – 5 findings only

Drilling activities continue for IUPs which have not been fully explored. Reserves will increase if the results of the ongoing exploration show coal findings.

² IBPE Phase 1 – 2 findings only





BHAKTI COAL Current Mining Pit & Infrastructure



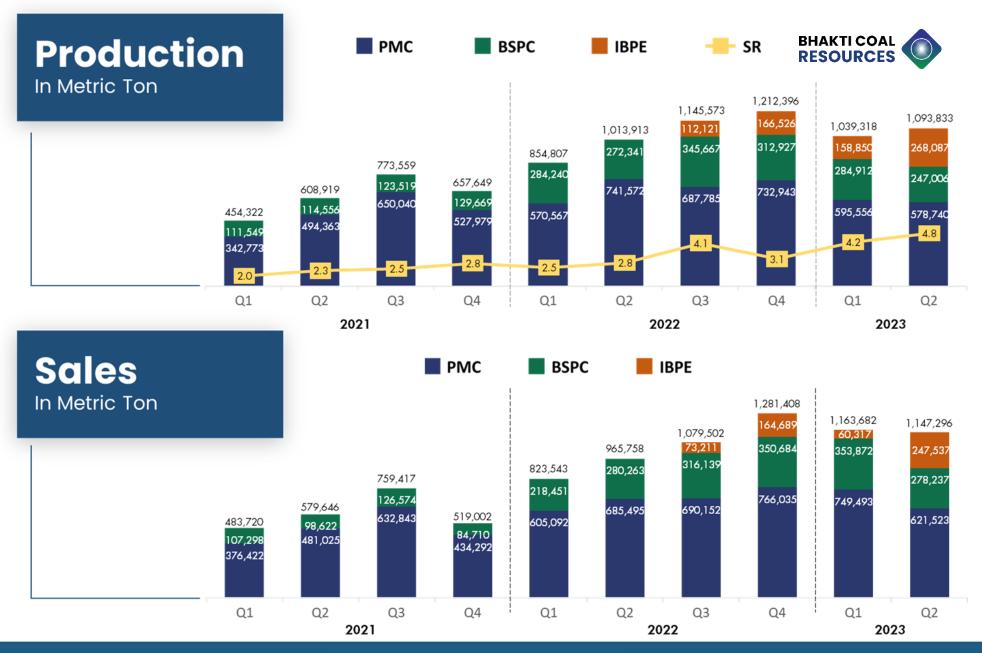
















THANK YOU

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