“Success is not free, you have to fight for it.”

—Hary Tanoesoedibjo
“Whoever controls the media controls the mind.”

-Jim Morrison
The Largest Integrated Media Company in Southeast Asia

**FTA Group**
- Entertainment
  - RCTI
  - MNC TV
  - GTV
  - Entertainment FTA focusing on family audience
- News & Sports
  - iNews
  - Largest news TV and provides news programs to the Group’s 3 entertainment FTA

**Pay TV Group**
- Satellite DTH
  - MNC VISION
  - K-VISION
- Broadband & IPTV
  - MNC play
- ICT Services
  - infokom
  - in the process of acquisition
- O2O Distribution Platform*
  - Migo

**Content/IP, E-Sports & Gaming**
- Production House
  - Production Infrastructure
- IP & Distribution Management
  - IP MANAGEMENT
- Game Development & Publishing
  - Professional E-Sports Competition and Talent Search Program
  - Local Game Partnership & Business Development

**Talent, MCN & Socmed**
- 400+ Artist with Diverse Talent Specialization
  - ST AR HITS
  - 200+ MCN Channels
  - Social Media & MCN

**iNews Media Group**
- Portal & Apps
  - iNews.id
  - okezone
  - SIND 2NEWS.COM
- Linear Free/Pay Channels
  - iNews
  - SIND 2NEWS TV
  - sportstrellas
  - sportstars2
  - sportstars3
  - sportstars4
- Music Label & Publishing
  - HIT SE RECORDS
  - starcipola
  - musikindo

**AVOD & SVOD Superapps**
- Extension of FTA
  - VISION
  - V+ CHANNELS
  - V+ SPORTS
  - V+ LIBRARY
  - VISION+ ORIGINALS
  - Other Content
  - V+ E-Book
  - V+ Games
MNCN FTA Performance

AUDIENCE SHARE
PRIMETIME | FTA TV ALL GROUP
YTD JULY 2023

- MNCN: 42.5%
- SCMA: 34.1%
- TRANS: 13.9%
- VIVA: 7.6%
- METRO: 1.4%
- TVRI: 0.6%

Source: Nielsen

REVENUE CONTRIBUTION
HI 2023
BY DAYPART

- 50% PRIMETIME
- 50% NON PRIMETIME

BY ADS TYPE

- 79% REGULAR
- 21% NON REGULAR

By Program

- 77% REGULAR
- 23% SPECIAL

AD SPEND SHARE BY MEDIA GROUP
HI 2023

- MNC GROUP: 46.1%
- EMTEK GROUP: 30.0%
- TRANS CORP: 11.8%
- VIVA GROUP: 9.0%
- METRO: 2.6%
- NET: 0.6%

MNCN DOMINATES FTA AD SPEND MARKET SHARE WITH 46.1%

Source: Marketing Corporate Analyst Data Source (Report Adex Nett Assumption), Periode Jan – June 2023
SUBSCRIBERS GROWTH | DTH, BROADBAND, & IPTV

Source: Company’s data

>150% growth within 3 years
PT MNC Digital Entertainment Tbk

- **Content/IP, E-Sports & Gaming**
  - Production House
  - Production Infrastructure

- **Talent, MCN & Socmed**
  - 400+ Artist with Diverse Talent Specialization
  - Social Media & MCN
    - STARHITS
    - 200+ MCN Channels
    - *76.3M*, 7.6B, 265M
      - 203.2M, 69.7M
      - *: MNC In-depth Research, July 2023*
  - Music Label & Publishing
    - HITS RECORDS

- **iNews Media Group**
  - Portal & Apps
    - iNews.id
    - okezone
    - IDN
    - SIND NAVES.COM
  - Linear Free/Pay Channels
    - iNews
    - Okezone TV
    - SIND NEWS TV
    - sportstars
    - sportstars2
    - sportstars3
    - sportstars4

- **AVOD & SVOD Superapps**
  - Extension of FTA
    - RCTI+
    - VIDEOS
    - BUDDYKU
  - Pay TV Authenticated & OTT
    - VISION+
    - V+ CHANNELS
    - V+ SPORTS
    - V+ LIBRARY
    - VISION+ ORIGINALS
    - V+ E-Book
    - V+ Games

- **IP & Distribution Management**
  - IP MANAGEMENT
  - MNC CONTENTS

- **Game Development & Publishing**
  - E-Sports Team Management
  - Professional E-Sports Competition and Talent Search Program
  - Local Game Partnership & Business Development

- **Radio Platform**
  - MNC TRIJAYA
  - 97.1RDI
Content & Production Market Share

THE BIGGEST CONTENT PRODUCER & IP OWNER FOR DIGITAL & NON DIGITAL PLATFORM
70,000+ ARTICLES MONTHLY
500-700 DAILY SOCIAL MEDIA UPLOADS
300,000+ HRS DIGITAL CONTENT LIBRARY

#1 DRAMAS
33.1% Nationwide Market Share
1362 hrs 5150 hrs
Content (H1-2023) Content (FY-2022)

#1 ANIMATIONS
68.1% Nationwide Market Share
65 hrs 283 hrs
Content (H1-2023) Content (FY-2022)

#1 REALITY PROGRAMS
62% Nationwide Market Share
772 hrs 1302 hrs
Content (H1-2023) Content (FY-2022)

#1 INFOTAINMENT
31% Nationwide Market Share
860 hrs 1709 hrs
Content (H1-2023) Content (FY-2022)

MOVIES
10-12 Movies Per Year

ORIGINALS
MOVIELAND: The Most Integrated and One Stop Studios

- MOVIELAND is one of the Creative Economy Hubs in MNC Lido City, covering an area of 21 hectares. It is planned as the largest center for film and TV series production in Southeast Asia, integrated with various international-standard facilities and equipment.

- The construction of Movieland has already begun in 2021, and some buildings have already been completed and started to be used for shooting activities, such as Elite House Backlot, Menteng House Backlot, Conventional House Backlot, Townhouse Backlot, Convenience Store Backlot, Resto & Café Backlot. The project will be completed in Q1 2024.

- Movieland will make film and TV Series production more efficient, as all stages of production, from pre-production to post-production, are integrated in one place with a controllable environment.

<table>
<thead>
<tr>
<th>Pre Production</th>
<th>Production</th>
<th>Post Production</th>
</tr>
</thead>
<tbody>
<tr>
<td>Production Preparation Stages:</td>
<td>Production Stages:</td>
<td>Post Production Stages:</td>
</tr>
<tr>
<td>• Film cast selection</td>
<td>• Shooting with backlot facilities, with types according to scenarios such as: Elite, Middle Class, Café &amp; Resto Backlot etc</td>
<td>• Editing, Sound &amp; music</td>
</tr>
<tr>
<td>• Location selection</td>
<td>• Or Sound Stage (indoor studio)</td>
<td>• Color grading</td>
</tr>
<tr>
<td>• Shooting time planning</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

RUMAH MENTENG (CONVENTIONAL HOUSE BACKLOT)
Dedicated Gaming Arm

- Game Development & Publishing
- E-Sports Team Management
- Professional E-Sports Competition & Talent Search Program
- Local Game Partnership & Business Development

E-SPORTS PRODUCTION & BROADCASTING INVOLVEMENT

**PARTNERS**
- IESPL by Kincir
- Garena
- Moonton

**EVENTS**
- JAN-MAR 2019
- OCT 2019 - FEB 2020
- AUG-OCT 2020
- JAN-MAR 2021
- AUG-DEC 2020
- OCT-DEC 2021

FIGHT OF LEGENDS SCHOOL COMPETITION SERIES

- Broadcast Involvement
- GTV
- RCTI

- For Domestic Audience
- For Domestic & International Audience
Talent Management & Social Media

HIGHLIGHTED TALENTS

Leading Indonesian Music Labels

Focus on Pop Genre

Focus on Dangdut & Melayu

BIGGEST TALENT MANAGEMENT

400+ ARTIST

200+ MCN Channels

IN CONTRACT FOR EFFECTIVELY 10 YEARS

HITS RECORDS

76.3 Billion views

203.2 Million Subs

27 Billion views

113 Million Subs

FROM 19 FACEBOOK PAGE

7.8 Billion views

69.7 Million Followers

FROM 186 TIKTOK'S ACCOUNT

265 Million Followers

SOCIAL MEDIA CONTRIBUTION

Source: MNC Internal Research - July 2023

- Revenue share model
- Generate 1.5 – 2 billion views/month
- Operate as a multi-channel network, allowing monetization of third-party content creators.
- Utilizing the group's huge content library to generate traffic and at the same time promote the content itself.
iNews Media Group

- **iNews Group**
  - Beyond No 1 News, Sports & Information
  - Linear/Pay Channels: iNews
  - Portal & Apps Platform: iNews.id
  - Social Media: @officialNews, @sindonews, @idxchannel

- **SIndonews Group**
  - Beyond Headlines Sindonews is Breaking News
  - Linear/Pay Channels: SIND TV
  - Portal & Apps Platform: SIND TV
  - Social Media: @officialSindonews, @SIND TV

- **IDX Channel Group**
  - Your Trustworthy & Comprehensive Investment References
  - Linear/Pay Channels: IDX
  - Portal & Apps Platform: IDX
  - Social Media: @idxchannel, @IDX CHannel

- **Okezone Group**
  - Beyond Information
  - Linear/Pay Channels: Okezone TV
  - Portal & Apps Platform: Okezone
  - Social Media: @okezoneofficial, @okezone

- **Celebrities Group**
  - The Largest Celebrities & Entertainment Updates
  - Linear/Pay Channels: Celebrities TV
  - Portal & Apps Platform: Celebrities
  - Social Media: @celebritiesofficial, @celebrities

- **Sportstars Group**
  - The Champion of Sports Media
  - Linear/Pay Channels: Sportstars 1, Sportstars 2, Sportstars 3, Sportstars 4
  - Portal & Apps Platform: Sportstars
  - Social Media: @sportstarsofficial, @sportstars
RCTI+ & Vision+

Entertainment Super-App

Monthly Active Users
(In Million)

Source: Google Analytics

Q3 21  Q4 21  Q1 22  Q2 22  Q3 22  Q4 22  Q1 23  Q2 23  Jul-23

63.8  64.4  65.1  65.8  66.9  67.8  68.5  68.8

41.1M
Monthly Active
Users*

11.8M
Registered
Users

*As of July 2023

Content Offering

Video

Games

E-Book

V+ Channels
110+
Linear Channels
Local + Foreign

V+ Library
Exclusive
20,000+
Hours

OWNED
Casual Games

75
Puzzle Games

Adventure Games

Word & Trivia Games

And many more...

E-Novels

E-Books

Stories

Other text based content
RCTI+ Will Grow Total AVOD Market Share to 18% by 2024

Indonesia AVOD Revenue Market Share (in US$ millions)

<table>
<thead>
<tr>
<th>Year</th>
<th>YouTube</th>
<th>Others</th>
<th>Other UGC</th>
<th>RCTI+</th>
</tr>
</thead>
<tbody>
<tr>
<td>2020</td>
<td>73%</td>
<td>8%</td>
<td>16%</td>
<td>3%</td>
</tr>
<tr>
<td>2021</td>
<td>61%</td>
<td>10%</td>
<td>19%</td>
<td>11%</td>
</tr>
<tr>
<td>2022</td>
<td>55%</td>
<td>11%</td>
<td>21%</td>
<td>13%</td>
</tr>
<tr>
<td>2023</td>
<td>52%</td>
<td>12%</td>
<td>20%</td>
<td>16%</td>
</tr>
<tr>
<td>2024</td>
<td>49%</td>
<td>13%</td>
<td>20%</td>
<td>18%</td>
</tr>
</tbody>
</table>

SOURCE: MEDIA PARTNERS ASIA
“The best way to predict the future is to create it.”

- Abraham Lincoln
MNC Group’s Growing Ecosystem

Media as the only medium to reach mass audience in Indonesia archipelago

42.5% AUDIENCE SHARE - PRIME TIME
FTA TV

>300K HOURS CONTENT LIBRARY

>20K HOURS FRESH PRODUCTION EVERY YEAR

400+ TOP ARTISTS

200+ YOUTUBERS
THE BIGGEST TALENT MANAGEMENT COMPANY IN INDONESIA

203.2M+ SUBSCRIBERS
#1 YOUTUBE TV VIEWS & SUBS AMONG COMPETITORS

265M+ FOLLOWERS
STARTED IN SEPT 2020

69.7M+ FOLLOWERS
STARTED IN JULY 2020

1M+ motionbank USERS

1M+ motionpay USERS

7 PORTALS WITH A COMBINED 47.7M+ MAU

203.2M+ USERS
12.2M+ SUBSCRIBERS
DTH, PAY TV BROADBAND

1M+ motiontrade DOWNLOADS

110M+ MAU OTT AND SUPER APPS

2.8M+ USERS GROWING E-COMMERCE

#1-20 TOP PROGRAMS 2021
#1-5 DRAMA SERIES
#1-3 TALENT SEARCHS
#1-3 ANIMATIONS
#1-2 INFOTAINMENTS
#1 NEWS
#1-5 ONLINE BLOCKING PROGRAMS
#1-5 AWARDING PROGRAMS

42.5%

80%

>20K CONTENT PRODUCTION MARKET SHARE

2.8M+ GROWING E-COMMERCE

203.2M+ USERS
12.2M+ SUBSCRIBERS
DTH, PAY TV BROADBAND

1M+ motionbank USERS

1M+ motionpay USERS

7 PORTALS WITH A COMBINED 47.7M+ MAU

203.2M+ USERS
12.2M+ SUBSCRIBERS
DTH, PAY TV BROADBAND

1M+ motionbank USERS

1M+ motionpay USERS

42.5K motiontrade DOWNLOADS

2.8M+ GROWING E-COMMERCE

203.2M+ USERS
12.2M+ SUBSCRIBERS
DTH, PAY TV BROADBAND

1M+ motionbank USERS

1M+ motionpay USERS

42.5K motiontrade DOWNLOADS

2.8M+ USERS
PT Motion Digital Technology is a new wholly owned subsidiary of PT MNC Kapital Indonesia Tbk (BCAP). Motion Digital is created to focus on developing transaction-based apps. To be a leading and integrated digital financial services provider, ranging from banking, financing, stock trading, e-money, and beyond.
MotionBank is an integrated digital banking App. Providing end to end banking services and attractive features

- Light - easy to use
- Friendly UI/UX
- Complete features and products
- Attractive rewards
- API integration

Main Products
- Savings Account
- Digital & Virtual Credit Cards
- Online Time Deposit
- Digital Lending

Brief Account Details
with optional balance display

Attractive Features

Integration of MotionPay
(e-Money, e-Wallet, e-Remittance)

Sliding Banner for Promotion & Announcement

QRIS Payment and Various Online Transactions

Product development

- Biometric login
- Credit card features
- Digital lending
- QRIS
- BI-Fast transfer
- Virtual credit/debit card
- Phone number transfer
- Digital signature
- Open banking

Digital onboarding
Top-up E-wallet
Post office cash in/out
Online time deposit
MotionPay integration
Minimart cash in/out
Digital CC onboarding
Split bill
Client Fund Account
**THE BEST ONLINE TRADING APP**

**MotionTrade** by MNC Sekuritas has been one of the best and well-known online stock-trading platform since 2016.

**NEW FEATURES**

- **Full Online Opening Account**
  Seamlessly open an account online.

- **Voice Command “Nancy”**
  Order, buy, sell, check portfolio, read news, etc.

- **Super Order**
  To automate order entry (Good Till Cancel Order, Break Order, Trailing Order, If Matched Order)

- **Speed Order**
  To buy, sell, amend, and withdraw order super fast.

- **E-Mutual Fund Supermart**
  Supermart of 158 e-mutual fund products from 31 Asset Management companies.

- **TradingView Chart**
  For trading analysis convenience.

- **Sharia Account**
  One of 18 IDX members with Sharia Online Trading System (SOTS) and Sharia Licensee from DSN MUI.

- **MNC Filantropi**

**e-IPO**

Users can participate in bookbuilding and transaction process of new listed companies through e-IPO menu in MotionTrade.

**Global Research**

Global Research from 125 countries across the world.

**Time Frame Chart**

Users can get a big picture of market orientation through time frame chart during selected time period (1D, 5D, 1M, 3M, YTD, NY, 3Y, 5Y, Max).
INTEGRATED CASHLESS PAYMENT SOLUTION

MotionPay is a digital payment platform including electronic money (MotionPay), electronic wallet (MotionWallet), and electronic funds transfer (MotionTransfer). MotionPay serves as the main payment instrument in MNC Group Ecosystem as well as mass products payment.

- **Seamless and Secure Transactions**: Seamless customer journey and payment flow for safe transactions without any hassle.
- **Easy Refunds**: Easy and seamless refunds for failed transactions.
- **MotionCash**: E-money/digital currency (in IDR) that is QRIS-enabled (QR Indonesian Standard), for seamless online and offline transactions.
- **MotionTransfer**: Transfer money to/from MotionPay account and other Indonesian bank accounts (cash out).
- **MotionWallet**: Transfer money to/from MotionPay account and other Indonesian bank accounts (cash out).
- **MotionPoints**: Redeemable loyalty program and various special offers.
- **MotionBills**: Payment service for routine bill such as electricity, water, cellular phone, internet and others.
- **MotionVoucher**: Numerous digital vouchers, including Food & Beverage (F&B), fashion, entertainment, lifestyle, etc.

**Balance & MotionPoints**
- Transfer e-money to/from bank account
- E-Wallet to save debit/credit card

**Mass Product Segment**
MotionPay has partnerships with other mass service providers.

**Product Display**
Flash Mobile focus on providing payment gateway services in Indonesia, with qualified certifications including:

- PCI DSS security certification
- Fund Transfer Certification between Banks & e-Money
- QRIS Payment Certification
- Electronic Transaction and System Operator (PSTE)

Payment Gateway
QRIS Enabler
Invoicing for SMEs
Transfer Services
Billing Aggregator
Value Added Services

How Payment Gateway Works

Customer: pays via bank, e-Wallet, or biller

Flash Mobile payment gateway

Online/offline transaction

API communication

Payment gateway partners, banks, financial institutions, e-Wallets, billers

Merchant’s Flash Mobile account

Cash out settlement

Merchants, biller or partner

Payment Networks

CARDS
VIRTUAL ACCOUNTS

RETAIL OUTLETs
E-WALLET

QRIS
DIRECT DEBIT

PAYLATER/ CARDLESS
Partnerships

To create additional traffic and accumulate data for upselling

Cash in/cash out

- **Indomaret**: 21,000 retail convenience stores
- **Alfamart**: 17,000 retail convenience stores
- **POS Indonesia**: 4,800 post offices
- **Migo**: Targeting 100,000 warung download stations

Partners

- **Indonesia Ministry of SMEs (Kemenkop UKM)**
- **BPJS Ketenagakerjaan**: 36,000,000 participants
- **Taspen**: 6,800,000 active & retired participants

Payment ecosystem

- **sociolla**: >42,000,000 users
- **ALODOKTER**: >30,000,000 MAU
- **KoinWorks**: 2,500,000 users
- **Ultra Voucher**: 500,000 users

White-labelling

- **Universitas**: 35,000 students
- **Penerima Bantuan**: 18,000 students
- **BPJS Ketenagakerjaan**: 8,000 students
- **INDOSAT**: 5,000 students
FINTECH CO-BRANDING SOLUTION

- Co-branding services for partners who want to create or develop fintech ecosystem
- Difficulties such as managing licenses, permits, and technology can be solved by co-branding cooperation

Why Co-Branding?
- License
- Technology
- Resources

Products Offered for Partners
- E-Money
- Top-up, transfers, transactions, balance checking
- QRIS
- Loyalty points
- Credit card

Powered by:

White-labeling
"Imagination is everything. It is the preview of life’s coming attractions."

-Albert Einstein
PT MNC Land Tbk

MNC Land is a leading Entertainment Hospitality company focusing on the development of its flagship project, namely SEZ MNC Lido City, as well as various projects in hospitality & other segments.

MNC Land develops world-class, game-changer innovative projects that adopt global best practices to deliver exceptional experiences.
SEZ MNC Lido City Masterplan
(1,040 Ha)

- Direct Access From Toll Road to SEZ MNC Lido City
- Access From Toll Road to Sukabumi Road
- National Road access to North Main Entrance
The best entertainment destination in Indonesia
Presenting a world-class standard Theme Park
Absorb a lot of manpower
Increase the number of local and foreign tourists

MNC Park 49 ha
RD&E 6.5 ha
Hotel, Water Park & MICE 24 ha
TECHNOPARK

42 ha
Expandable area up to 80 ha

- High-scale data center
- Support future development in information technology
- To be the center of innovation and incubation for Indonesian start-up companies
- Research & Technology University
- Security Operation Center (SOC)
- Co-working space
Family educational tourism destination

Presenting a variety of flora in Indonesia

Also serves as a native plants nursery

Historic architectural building

Iconic landmarks from around the world

6 Theme Zones:
- Gate of Time
  - Fairy Village
  - World of Wonders
  - Magnificent Indonesia
  - Noah Garden
  - Embassy Garden

17 ha
The first biggest outdoor music & arts festival venue in Indonesia
Support the progress of Indonesian music, arts, and culture industry
Bringing local musicians and artists to the international scale stage
Capacity up to 50,000 people; accommodate 4 events simultaneously
Will be opened in September 2023
LIDO LAKE RESORT

- 5-star hotel with panoramic view of Lake Lido
- Views of Mount Salak, Mount Gede, and Mount Pangrango
- Integrated with Lido Adventure Park
- Consists of two 5-star hotels, supported by modern and complete facilities:
  - 224 suites
  - 20 function rooms
  - Lake-side café & rooftop
  - Wedding venues
  - Outdoor & indoor restaurant
  - Spa & health club facilities

LIDO SKYVIEW RESORT

- 3.5 ha
The sensation of playing golf among the clouds at an altitude of 600 meters above the sea level surrounded by Mount Salak, Mount Gede, and Mount Pangrango.

- **18-Hole World Championship Golf Course**
  - designed by Earnie Els
  - 83 ha

- **Clubhouse designed by Oppenheim Architecture**
  - Pro-Shop, VIP Suite, and High-End Restaurant with Outdoor Bar & Grill and MICE facilities
  - 3 ha

- **Private club houses**
  - 21 luxury units located on the fairways side of the Golf Course with Mountain and Garden View options
  - 5 ha

Private Clubhouses: ♦
Golf Course: ☀
TRUMP INTERNATIONAL HOTEL

31 ha

- 141 luxurious rooms and world-class facilities
- 24/7 lifestyle concierge and personalized services
- Signature restaurant & bar, fully equipped fitness center, 5-star meeting & conference facilities
- International standard Medi-Spa
- Beautiful views of 1.5 ha lake and panoramic views of the mountains of West Java
INTERNATIONAL RESORT & RESIDENCES

109 ha

- An exclusive collection of 170 ultra-luxurious residences with cutting edge innovative design
- Surrounded by serene and stunning natural beauty
- Completed with impeccable services and facilities
- 181 units of 2-bedroom to 4-bedroom condominium with modern and minimalist architectural concept
TRANSIT ORIENTED DEVELOPMENT

7 ha

- Integrated transportation: Railway Stations & Bus Terminals
- Relocation of the Cigombong Railway Station into the Lido SEZ area
- Commercial area
- Modern concept residential
According to BPJT (Toll Road Regulatory Agency), there will be a new toll road connecting Kuta – Gilimanuk, with exit near the site.

Via the new toll road, Kuta – Canggu – Tanah Lot can be reached in 20 minutes.

* MNC Bali Resort concept is being redesigned to reflect an integrated Entertainment Hospitality resort.
• **Location:** ITDC complex in Nusa Dua area and approx. 13 km or 30 minutes away from Ngurah Rai International Airport.

• **5-star Hotel Resort** with total room keys of **433 rooms** with sizes ranging from 38 sqm to 171 sqm.


• **MICE facilities with a total area of ~15,700 m²,** largest convention hall: 2,394 m² with capacity of up to 2,500 pax.

Entertainment Hospitality

Location: MNC Center, Central Jakarta, very close to Governments’ offices and embassies, CBD Jakarta and elite residential landmark of Menteng.

Park Tower is a premium grade A mixed-use building. The 37-storey building consist of 29,000 sqm office spaces and Park Hyatt Jakarta.

Coworking space

Park Hyatt Jakarta is the first and the only Park Hyatt brand hotel in Indonesia. A Luxury Hotel with total of 220 room keys, ranging from 57 sqm to 300 sqm. Facilities including ballroom, meeting rooms, spa and fitness center as well as dining outlets. Latest awards: The 8th PropertyGuru Indonesia Property Best Luxury Hotel Development 2022, Exquisite Awards Best New Luxury Hotel and Best Newcomer Bar 2022.

Park Hyatt Jakarta presented The Royal Glasshouse in 2023. The Royal Glasshouse is a unique and grand MICE venue with a spacious area of 1,650 m2 and capable to accommodate up to 1,400 people.
Location: Kertajaya Indah, Surabaya, East Java

262 units of luxury apartment, ranging from 78 sqm for 1 bedroom to 272 sqm penthouse unit

5-star Hotel with total room keys of 144 rooms with sizes ranging from 44 sqm to 110 sqm

Managed by Oakwood, an award-winning and the largest serviced apartment operator in the world


Supporting facilities: sky lounge, kids room, skypool, private cinema and fitness center

Event Space: Grand Ballroom with total capacity of up to 500 pax
Hospitality and others segment includes hotel resorts, office buildings and co-working space. Development is intended to maximize the utility of landbanks that are all located in the prime area in both Jakarta and Surabaya. Thus, in the past 5 years MNC Land has developed MNC Bank Tower, MNC Tower Surabaya, Oakwood/One East and Park Tower & Park Hyatt Jakarta.

The portfolio has generated sizable recurring income, high occupancy and competitive rent supported by the captive market from MNC Group as well as external customers.

* The property is owned by MNC Group, MNC Land is the project manager and building manager of the Property.
“Energy and persistence conquer all things.”

-Benjamin Franklin
**PT MNC Energy Investments Tbk**

**Description:**
- **SR**: PT Sumatra Resources
- **PMC**: PT Putra Muba Coal
- **BSPC**: PT Bhumi Sriwijaya Perdana Coal
- **IBPE**: PT Indonesia Batu Prima Energi
- **APE**: PT Arthaco Prima Energy
- **TPS**: PT Titan Prawira Sriwijaya
- **EIBP**: PT Energi Inti Bara Pratama
- **PE**: PT Primaraya Energi
- **SEP**: PT Sriwijaya Energi Persada
- **SS**: PT Suma Sarana

(*) : 49% Direct Equity; 36% Conditional
<table>
<thead>
<tr>
<th>Investment Highlights</th>
</tr>
</thead>
<tbody>
<tr>
<td>Abundant resources and potential coal (approximately 1.6 billion MT)</td>
</tr>
<tr>
<td>Easy hauling &amp; transhipment (concessions close to big river &amp; anchorage point) with supporting infrastructures (hauling road &amp; 2 ports)</td>
</tr>
<tr>
<td>Operation &amp; production licenses with all concessions already obtained clean &amp; clear status</td>
</tr>
<tr>
<td>Low production cost</td>
</tr>
<tr>
<td>Good demand from India, China &amp; ASEAN market</td>
</tr>
<tr>
<td>Huge potential for power plant projects (including mine mouth), coal gasification &amp; liquefaction</td>
</tr>
</tbody>
</table>
## Resources & Reserves

<table>
<thead>
<tr>
<th>IUP</th>
<th>Area (ha)</th>
<th>GAR (kcal/kg)</th>
<th>Resources (MT)</th>
<th>Reserves (MT)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Measured</td>
<td>Indicated</td>
</tr>
<tr>
<td>BSPPC-N</td>
<td>4,708</td>
<td>3,200 - 3,300</td>
<td>74,500,000</td>
<td>29,500,000</td>
</tr>
<tr>
<td>BSPPC-S</td>
<td>2,158</td>
<td>3,400 - 3,600</td>
<td>8,560,000</td>
<td>6,840,000</td>
</tr>
<tr>
<td>PMC</td>
<td>2,947</td>
<td>3,000 - 3,600</td>
<td>60,400,000</td>
<td>12,900,000</td>
</tr>
<tr>
<td>APE¹</td>
<td>3,550</td>
<td>2,500 - 3,250</td>
<td>214,300,000</td>
<td>142,800,000</td>
</tr>
<tr>
<td>IBPE²</td>
<td>1,322</td>
<td>3,060 - 3,375</td>
<td>10,100,000</td>
<td>16,300,000</td>
</tr>
<tr>
<td>Total</td>
<td>14,685</td>
<td></td>
<td>367,860,000</td>
<td>208,340,000</td>
</tr>
</tbody>
</table>

### Potential Coal Tonnage

<table>
<thead>
<tr>
<th>IUP</th>
<th>Area (ha)</th>
<th>GAR (kcal/kg)</th>
<th>Exploration Target (MT)</th>
</tr>
</thead>
<tbody>
<tr>
<td>APE</td>
<td>11,450</td>
<td>2,500 - 3,200</td>
<td>350,229,434</td>
</tr>
<tr>
<td>IBPE</td>
<td>13,678</td>
<td>3,000 - 3,375</td>
<td>528,994,284</td>
</tr>
<tr>
<td>PE</td>
<td>4,424</td>
<td>2,500 - 3,300</td>
<td>2,663,460</td>
</tr>
<tr>
<td>TPS</td>
<td>6,015</td>
<td>2,500 - 3,200</td>
<td>5,026,290</td>
</tr>
<tr>
<td>SEP</td>
<td>8,596</td>
<td>2,600 - 3,500</td>
<td>942,890</td>
</tr>
<tr>
<td>EIBP</td>
<td>13,630</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>57,793</td>
<td></td>
<td>887,856,358</td>
</tr>
</tbody>
</table>

**Total resources & potential coal:**

1,585,756,358 MT

### Note:

¹ APE Phase 1 – 5 findings only

² IBPE Phase 1 – 2 findings only

Drilling activities continue for IUPs which have not been fully explored. Reserves will increase if the results of the ongoing exploration show coal findings.
Current Mining Pit & Infrastructure

PORT

OPEN PIT

BACKFILING & LAND RECLAMATION

HAULING ROAD
THANK YOU

MNC Bank Tower, 21/F – MNC Center
Jl. Kebon Sirih No. 21-27 Jakarta 10340, Indonesia
Phone: +62-21 2970 9700
Email: ir.bhit@mncgroup.com
www.mncgroup.com