



CORPORATE UPDATE

November 2024

Listed & traded on the Indonesia Stock Exchange (IDX)
IDX Ticker Code: **BHIT**

“ Success is not free, you have to fight for it. ”

-Hary Tanoesoedibjo



MEDIA & ENTERTAINMENT



FTA Group

Free-to-Air TV



Entertainment FTA focusing on family audience

**AVOD Superapps
(Extension of FTA)**



Pay TV Group

Satellite DTH and IPTV



**SVOD Superapps
(Pay TV Authenticated & OTT)**



Content/IP

Production House



Pay TV Channels



IP & Distribution Management



Production Infrastructure



Talent, MCN & Socmed

400+ Artist with Diverse Talent Specialization



MCN & Social Media



Music Label & Publishing



FINANCIAL SERVICES

PT MNC Kapital Indonesia Tbk



Digital Based Financial Services



Bank



Securities & Brokerage



E-money & Payment Gateway



Mutifinance



Mutifinance



Asset Management



Insurance



ENTERTAINMENT HOSPITALITY

PT MNC Land Tbk



MNC Lido City SEZ



-MNC World Lido
-Golf Course & Country Club
-Luxury Villas & Private Club House
-Wellness Village
-Lido Music & Arts Center
-Movieland
-Lido Lake & Skyview Resort
-Transit Oriented Development
-Badogol Gunung Gede
-Pangrango National Park
-Lido Lake
-Other Projects & Developments

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Hospitality & Others

- MNC Bali Resort
- Hospitality
- Office Buildings
- Apartment
- Property Services



PARK HYATT JAKARTA*



PARK TOWER MNC TOWER MNC PLAZA

ENERGY

PT MNC Energy Investments Tbk



Coal Mining



Total Resources *1.6 Billion MT Total Area *72,500 Ha
*approximate figures subject to change

Mining Infrastructure



Other Investments & Developments

iNews Media Group

Portal & Apps



Linear FTA Channels



Pay TV Channels



Radio Platform



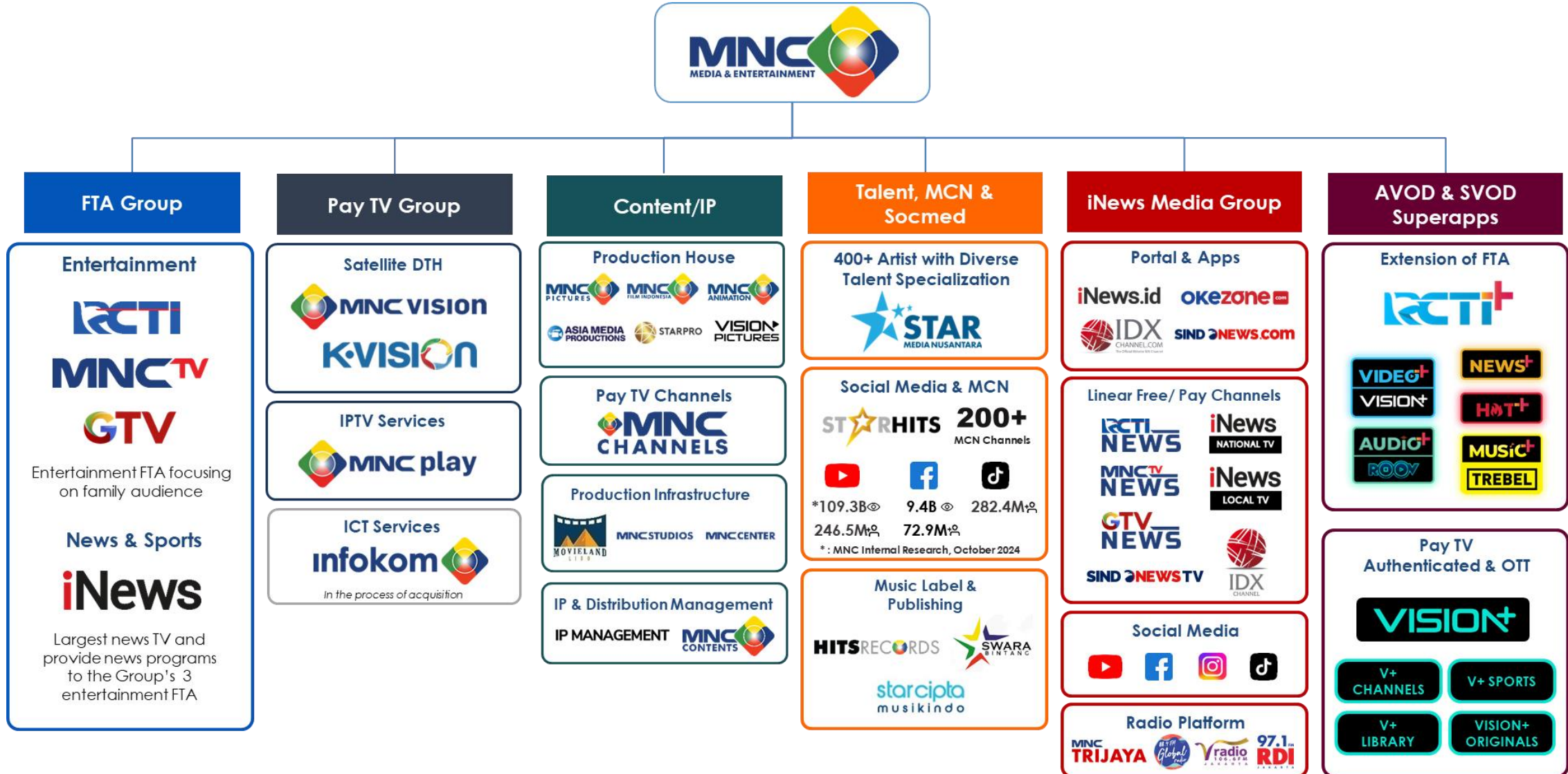
“

Whoever controls the media controls the mind.

”

- Jim Morrison

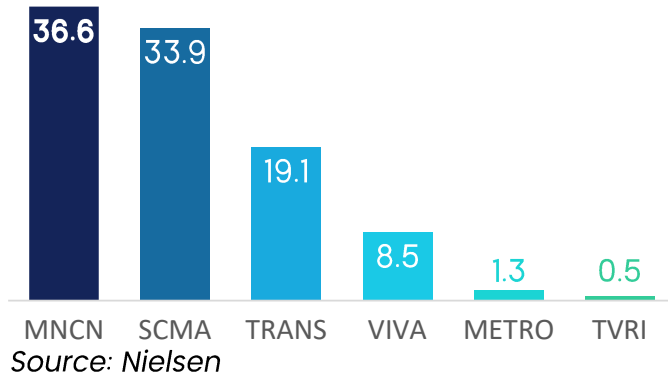
The Largest Integrated Media Company in Southeast Asia



MNCN FTA Performance

AUDIENCE SHARE

All Time | FTA TV ALL GROUP
YTD OCTOBER 2024



CONTENT PRODUCTION



CONTENT LIBRARY
>300.000
HOURS

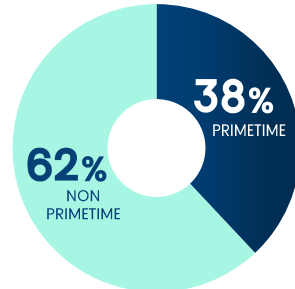


FRESH PRODUCTION
+20.000 Hrs
ANNUALLY

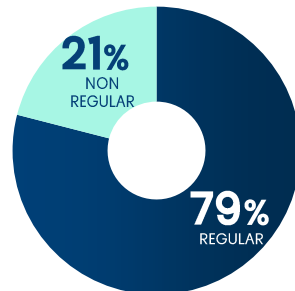
REVENUE CONTRIBUTION

9M-2024

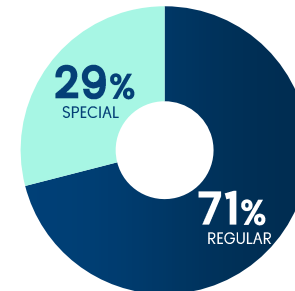
BY DAYPART



BY ADS TYPE



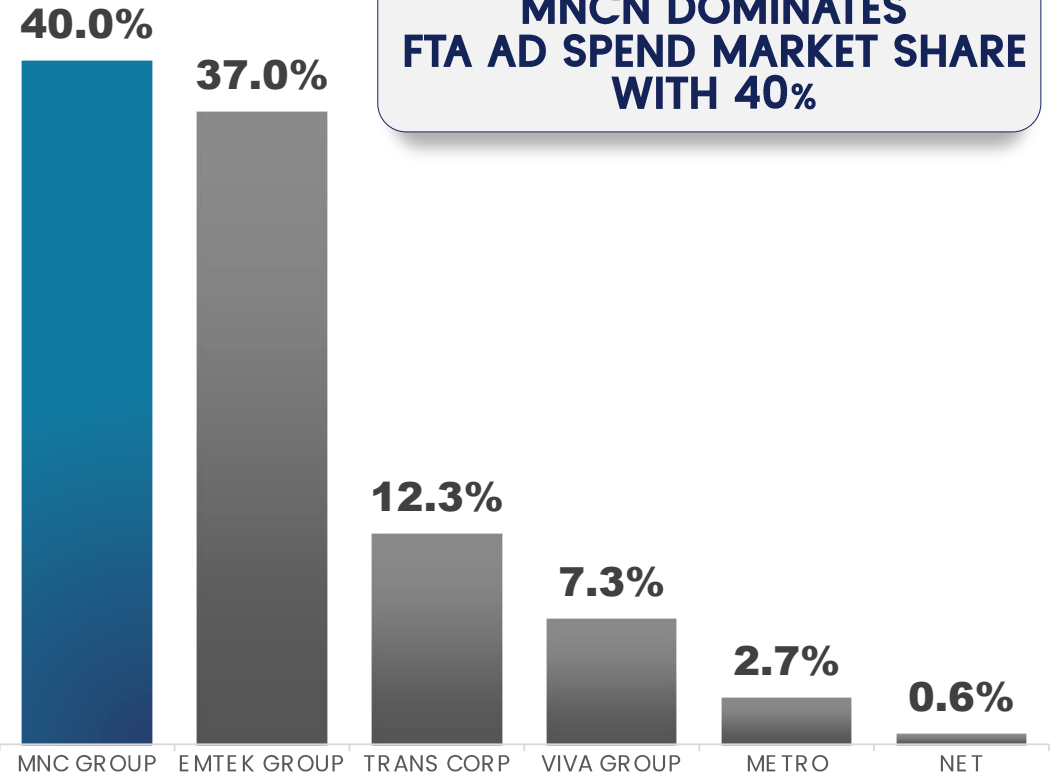
BY PROGRAM



AD SPEND SHARE BY MEDIA GROUP

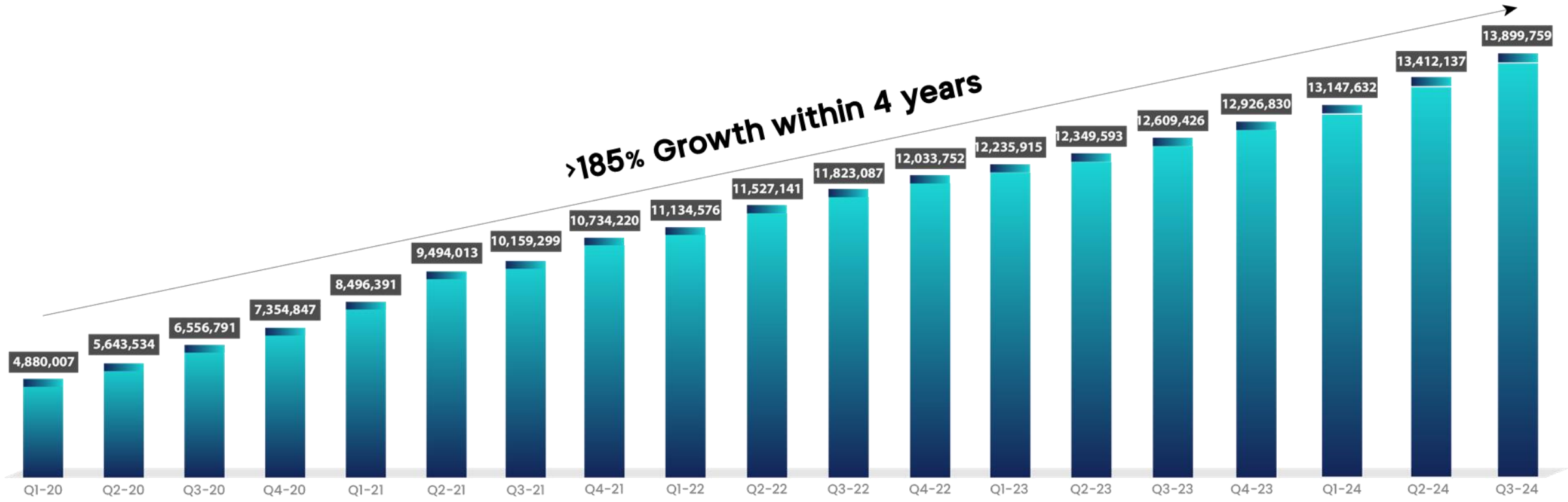
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**MNCN DOMINATES
FTA AD SPEND MARKET SHARE
WITH 40%**



Source : Marketing Corporate Analyst Data Source (Report Adex Nett Assumption), Periode Jan-Sep 2024

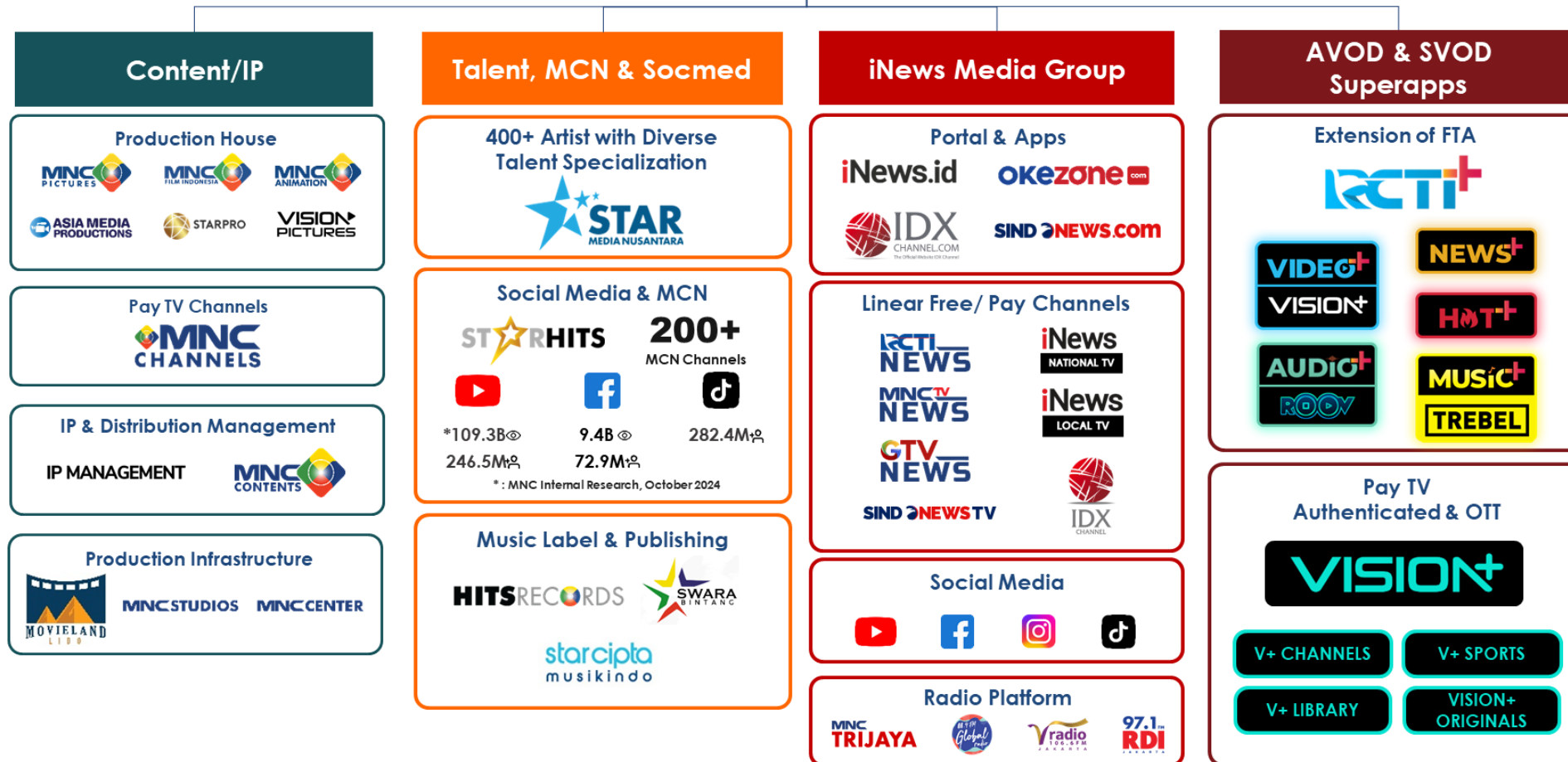
Subscribers Growth | DTH & IPTV



Source: Company Data



PT MNC Digital Entertainment Tbk



Content & Production Market Share

THE BIGGEST CONTENT PRODUCER & IP OWNER FOR DIGITAL & NON DIGITAL PLATFORM

70,000+
ARTICLES MONTHLY

500-700
DAILY SOCIAL MEDIA UPLOADS

300,000+ HRS
DIGITAL CONTENT LIBRARY



#1 DRAMAS

37%
Nationwide Market Share
1038 hrs content
(H1-2024)



#1 ANIMATIONS

90.2%
Nationwide Market Share
213 hrs content
(H1-2024)

Film BOX OFFICE



#1 REALITY PROGRAMS

85%
Nationwide Market Share
384 hrs content
(H1-2024)



#1 INFOTAINMENT

35%
Nationwide Market Share
782 hrs content
(H1-2024)

ORIGINALS



Movieland: The Most Integrated and One Stop Studios

Several construction in Movieland have been completed and are currently being used for filming TV series and advertisements. With Movieland, film and TV series production becomes more efficient at all stages, from pre-production to post-production. Everything is integrated in one controlled working environment.

The following production activities that have been conducted at Movieland: Cinta Berakhir Bahagia (On Going Production), Cinta Alesha, Jangan Bercerai Bunda, Takut Nggak Sih, Kesetiaan Janji Cinta, Mahligai Untuk Cinta, 20 judul FTV Ramadan & TVC MNC Life

Current construction progress on the total area is estimated to have reached around 70%



AERIAL VIEW OF MOVIELAND



Project Phase 1 %

Phase 1A – 6 Backlots

- Rumah Menteng
 - Townhouse
 - Convenience Store
 - Elite A
 - Cafe & Resto
- 100%**

Phase 1 B – 4 Backlots

- Conventional House
 - Townhouse
- 100%**

Phase 1C – 4 Backlots

- Elite B & Elite C
 - Mosque & Church
- 87.4%**

Phase 1D – 6 Backlots

- Hospital & Police Station
 - School & Shophouses
 - Public Facilities
- 50.3%**

Phase 1 E - 8 Facades

- Conventional House
 - Convenience Store & Kios
 - Shophouses, Cafe & Resto
 - Townhouse
 - Elite House D
- 71.2%**

Source: Movieland, October 2024

COMPLETED BACKLOTS



ELITE HOUSE BACKLOT



TOWNHOUSE BACKLOT



ELITE HOUSE B BACKLOT



ELITE HOUSE C BACKLOT



ELITE HOUSE D BACKLOT



CAFE BACKLOT



MENTENG HOUSE BACKLOT



MOSQUE



CHURCH



KIOS

IN THE PROCESS OF DEVELOPMENT

Talent Management & Social Media

HIGHLIGHTED TALENTS



Tiara Andini



Mahalini



Lyodra Ginting



Marion Jola



Andmesh



Ayu Ting Ting



Arnold Poernomo



Robby Purba



Ziva Magnolya



Boy William

BIGGEST TALENT MANAGEMENT

400+
ARTIST

200+
MCN Channels

IN CONTRACT
FOR EFFECTIVELY
10 YEARS

Leading Indonesian Music Labels

HITSRECORDS Focus on Pop Genre



Focus on Dangdut & Melayu

SOCIAL MEDIA CONTRIBUTION

Source: MNC Internal Research – October 2024

109.3B views
246.5M subs All Group

52.7B views
147.2M subs All MCN Starhits

134 FACEBOOK PAGE

9.4B views
72.9M followers

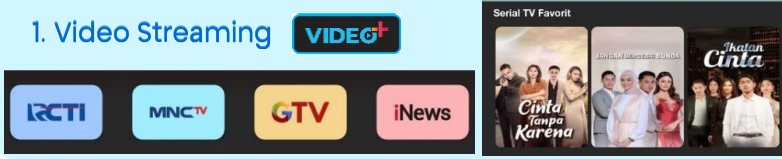


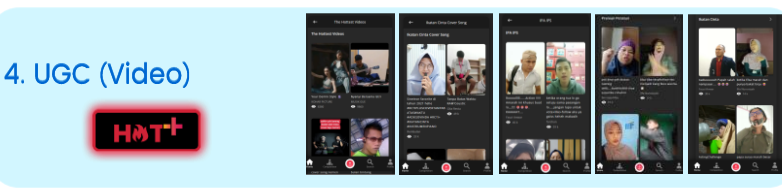

196 TIKTOK'S ACCOUNT

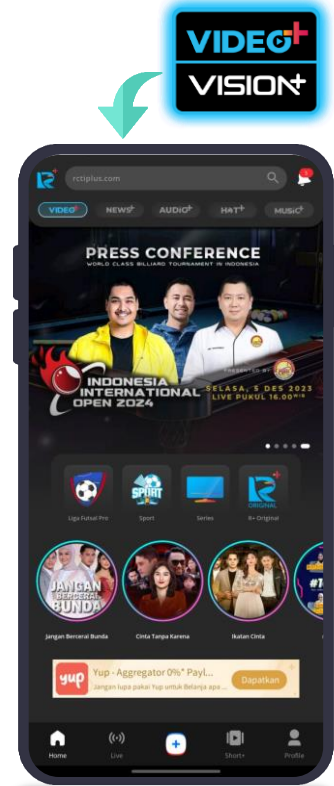
282.4M followers

- Revenue share model
- Generate 1.5 – 2 billion views/month
- Operate as a multi-channel network, allowing monetization of third party content creators
- Utilizing the group's huge content library to generate traffic and at the same time promote the content itself

RCTI+ New Content Structure

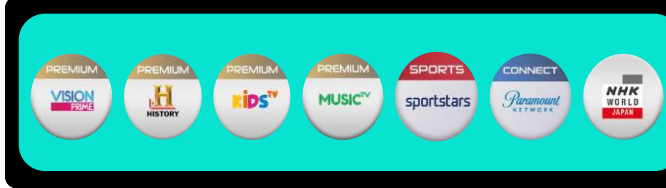
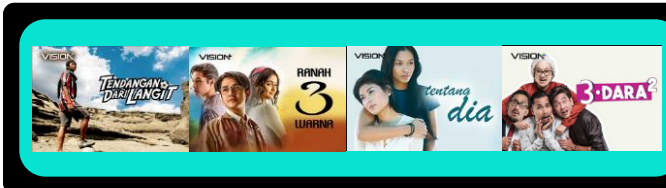
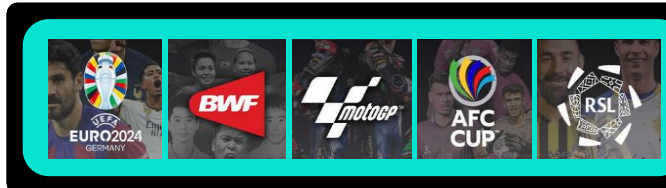
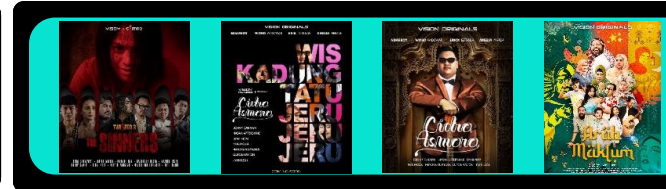
Free Service (AVOD)

- Video Streaming** **VIDEO+**

- News Aggregator** **NEWS+**

- Audio Aggregator** **AUDIO+** **ROOQ**

- UGC (Video)** **HOT+**

- Music Streaming** **MUSIC+** **TREBEL**





MAU October '24
70.3M
 Avg engagement time: 30m 35s


Paid Service (SVOD)

- 110+** Linear Channels Local + Foreign

- 27K+** Hours Content Library

- VISION+ SPORTS** Variety of Sporting Programs

- VISION+ ORIGINALS** Exclusive Original Productions


Premium SVOD: Vision+



28.6M
Registered
Users



40M+
Monthly Active
Users*

*As of 2024



VISION+ TV Anywhere, Anytime

Subscription Video on Demand (SVOD)

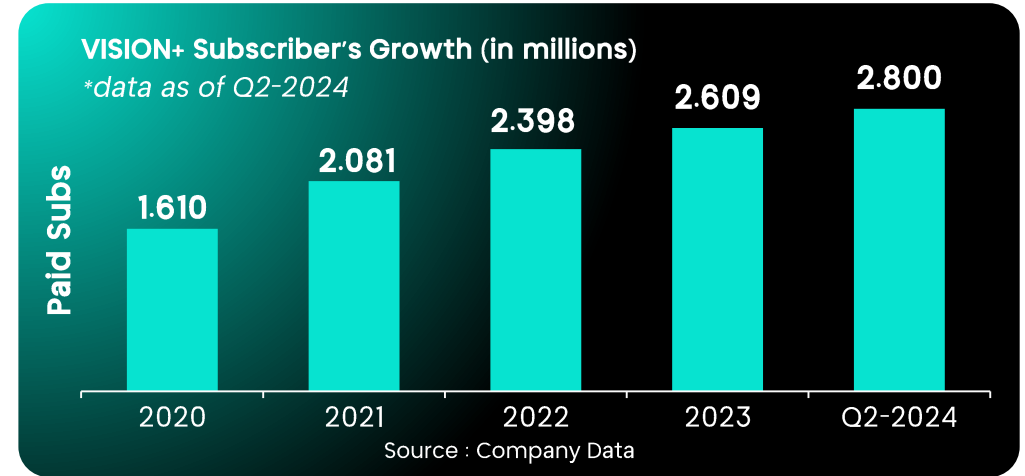
- ✓ Vision+ provides extensive original content, thousands hours of VOD, and hundreds of linear channels with catch up features, which are offered independently and through bundling with the packages offered by MNC Vision, K-Vision, and MNC Play.

Advertising Video on Demand (AVOD)

- ✓ Vision+ offers all of the Group's Pay TV subscribers for free viewing with ad support similar to the content packager they subscribe, providing room for upselling.
- ✓ Free users may upgrade to subscription with no ads if they wish to enjoy premium content, available in sachet pricing, starts from weekly, monthly, and annually subscription fee.

Future roadmap includes VISION+

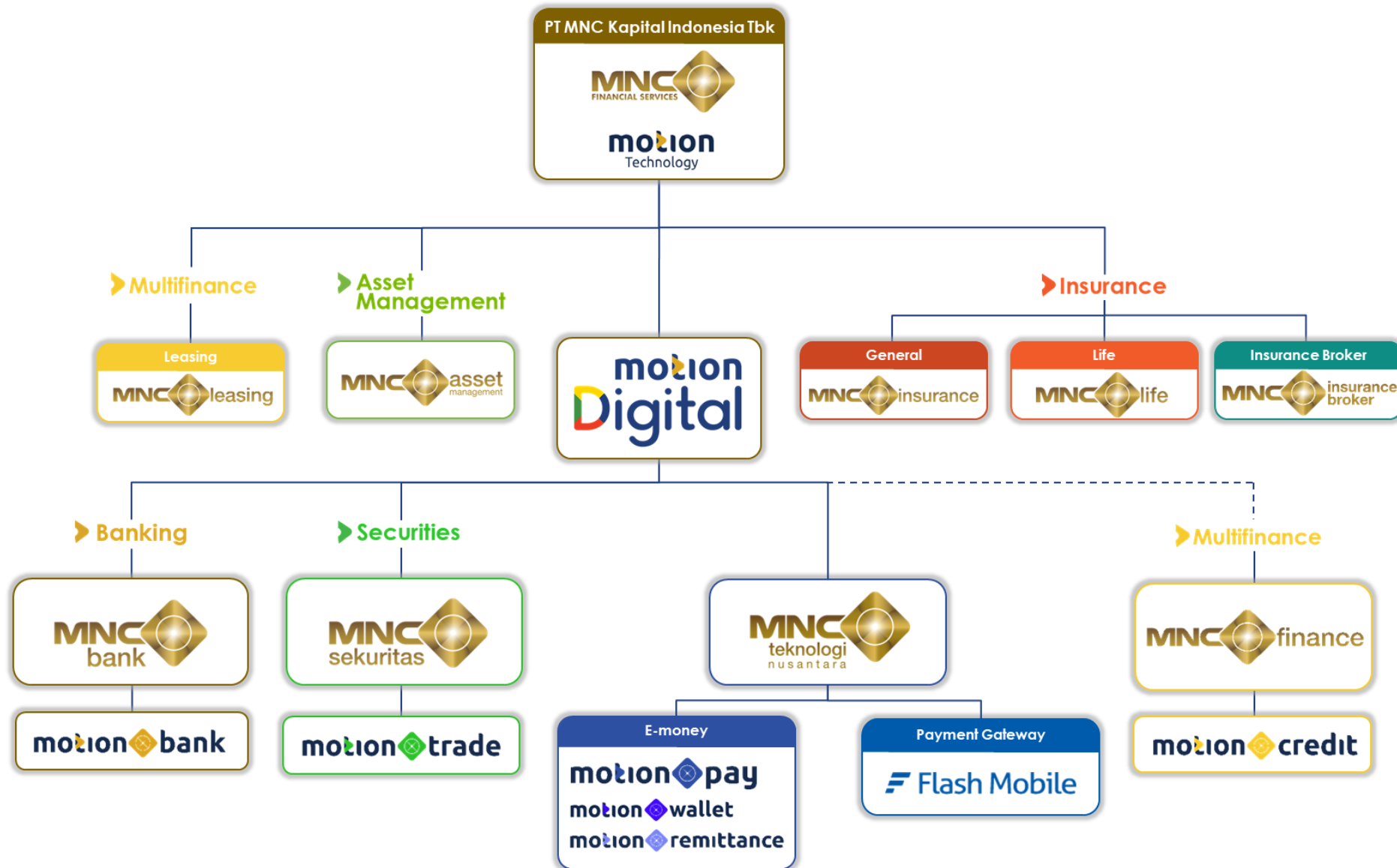
to become a **SVOD** based **SUPER APP** by adding new engaging content category



“ The best way to predict the future is to create it. ”

- Abraham Lincoln

PT MNC Kapital Indonesia Tbk – MNC Financial Services



Motion Digital Corporate Structure – Post Consolidation





Partnership Ecosystem



- White-labeling MotionPay e-Money and e-Wallet inside JMO SuperApp ecosystems (more than 30m social security users)
- Disbursement of social security benefits and claim payment through Motion Bank overseas Network
- in-Apps purchase billers & utility payments inside JMO SuperApp



- Co-Brand Credit Card with SuperApp KAI Access (with more than 20m user base)
- On-Line Motion Bank and Credit Card account opening
- MotionPay as preferred source of fund inside KAI Access SuperApp
- in-Apps purchase billers & utility payments inside KAI Access SuperApp



- Co-Brand Credit Card with Citilink App (with more than 3.5m Active user base)
- On-Line Motion Bank and Credit Card account opening
- MotionPay as preferred source of fund inside Citilink self-services App
- in-Apps purchase billers & utility payments inside Citilink self-services App



- MNC Insurance has won substantial contract of fleet insurance and buildings from Bluebird
- MotionPay proposing whitelabel e-Money, e-Wallet, Transfer and in App purchase
- MotionBank Banking as a Services integration with Bluebird Taxi reservation App ecosystem



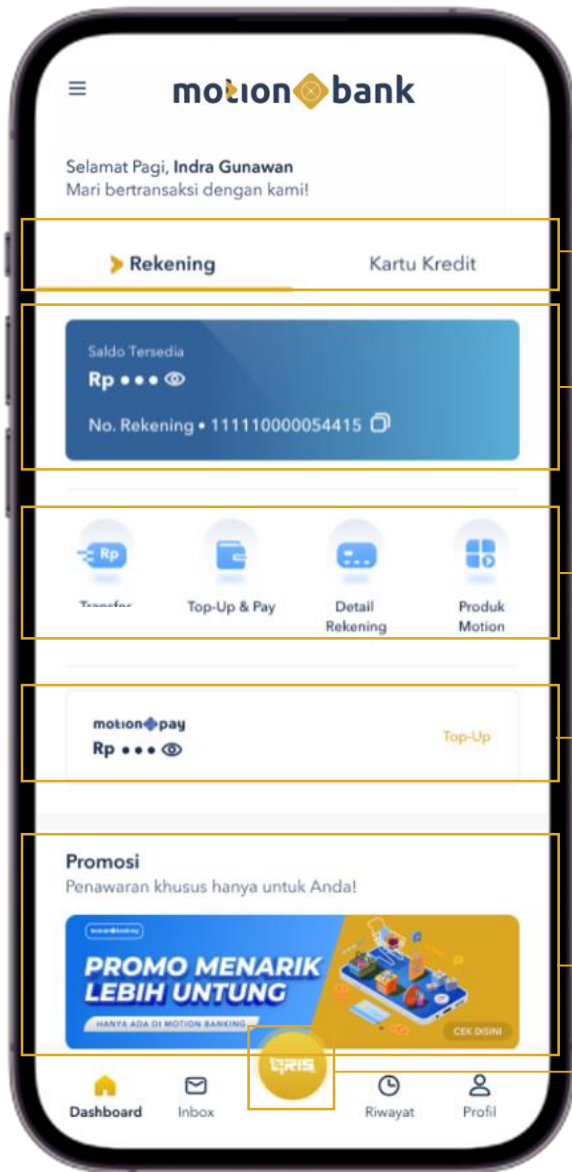
- MotionBank as the first Digital Banking facilitating pension salary payment to Retired Government Employees (3M retirees)
- MotionBank provides digital lending with auto-deduction installment from retiree's payroll
- MotionTrade as an appointed investment platform for Taspen Life (a life insurance unit of Taspen)



- State owned power company with more than 80m households, PLN developed super-app ecosystems PLN Mobile
- We recently proposed bundled services of white-labeling MotionPay, MotionBank, and MNC Group OTT platform Vision+, as an exclusive payment ecosystems for PLN Mobile



motion bank THE SOLUTION



Main Products

- Savings Account
- Bank RDN (Client Fund Account)
- Online CC Application
- Online Time Deposits
- Digital Lending
- MotionPension

Brief Account Details

with optional balance display

Attractive Features

Integration of MotionPay (e-Money, e-Wallet, e-Remittance)

Sliding Banner for Promotion & Announcement

QRIS Payment and Various Online Transactions

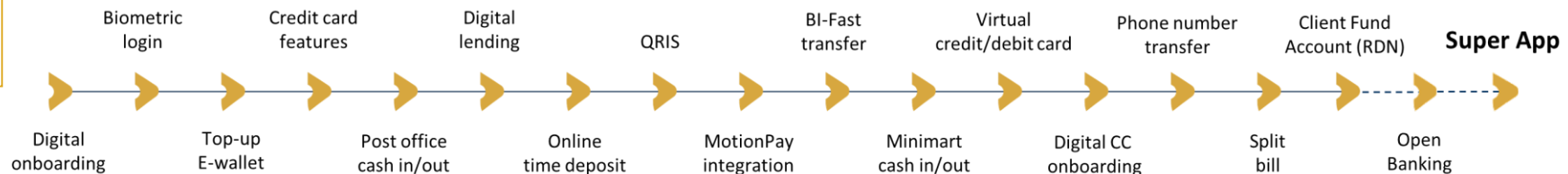
MotionBank is an integrated digital banking app, providing end to end banking services and attractive features.

UPCOMING FEATURES

- Online Debit
- Integration with MotionCredit
- Integration with MotionTrade
- MotionBank for Business & SME
- Bank as a Service (BaaS)
- Cross Border QR
- Online FX
- Personal Financial Management



Product development



MotionTrade by MNC Sekuritas has been one of the best and well-known online stock-trading platform since 2016.

STRONG POINTS



130 Points of Sales

The widest distribution network in Indonesia



up to **195** products

The most complete and innovative products and services



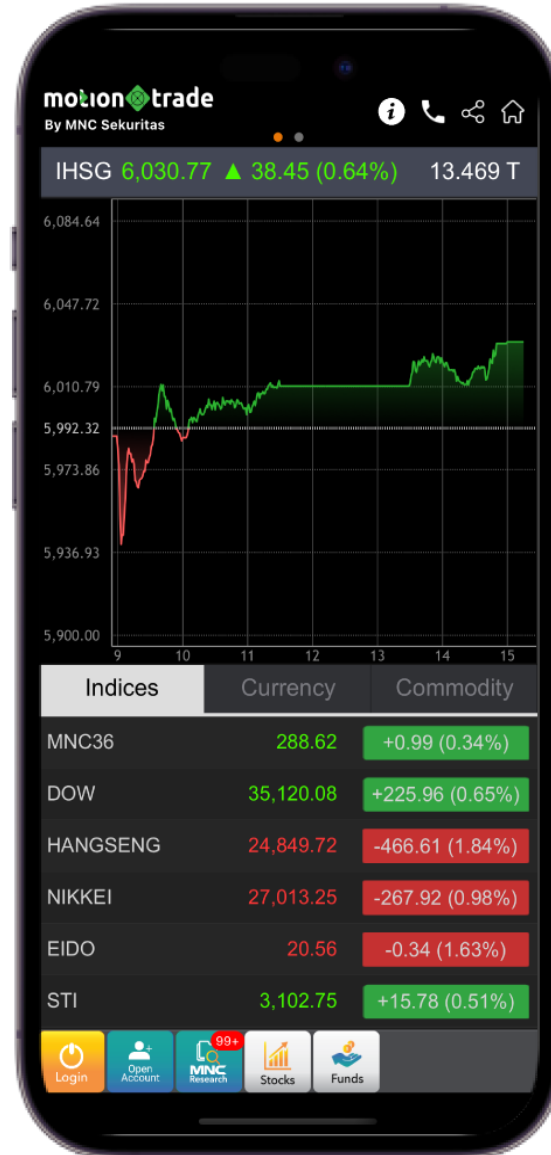
1 out of **16**

Securities houses with Sharia Online Trading System (SOTS) license



1 out of **10**

Securities houses with short-selling license



SERVICES

- **MNC Capital Market**
 - **Retail**
 - Branch
 - Online Trading
 - Mutual Funds
 - **Institution & High Net Worth**
- **MNC Fixed Income**
- **MNC Merchant Bank**
- **MNC Research**

DISTINCTIVE FEATURES



Auto Invest



Super Order



Online Account Opening



One Time PIN Authentication



e-IPO



Daily MNC Research & Stock Recommendation



Advance Charting Tools



Voice Command

INTEGRATED CASHLESS PAYMENT SOLUTION

MotionPay is a digital payment platform including electronic money, electronic wallet, and digital transfer.

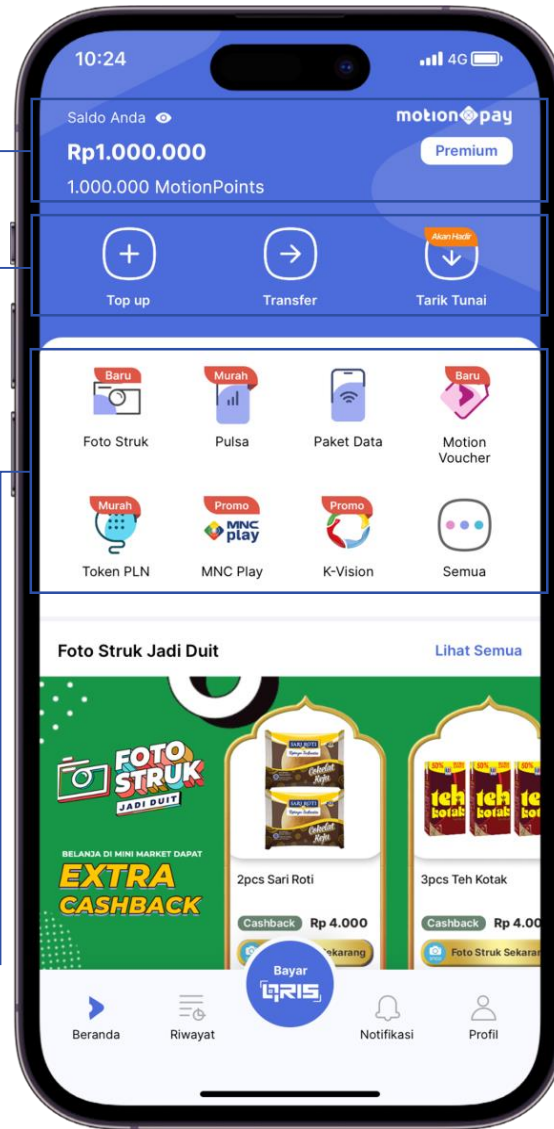
MotionPay serves as the main payment instrument in MNC Group Ecosystem as well as mass products payment.



Balance & MotionPoints

- Transfer e-money to/from bank account
- E-Wallet to save debit/credit card

Mass Product Segment
 MotionPay has partnerships with other mass service providers
 Product Display



CUTTING-EDGE FEATURES

- Whitelabel eMoney Solution**
- MotionCash**
- Cross Border MotionRemittance for PMI**
- Cross Border QRIS**
- MotionWallet**
- MotionPoints**
- MotionBills**
- MotionVoucher**
- MotionPaylater (coming soon)**

ISO/IEC 27001:2013 Certified
Bank Indonesia No. 21/392/DKSP/Srt/B

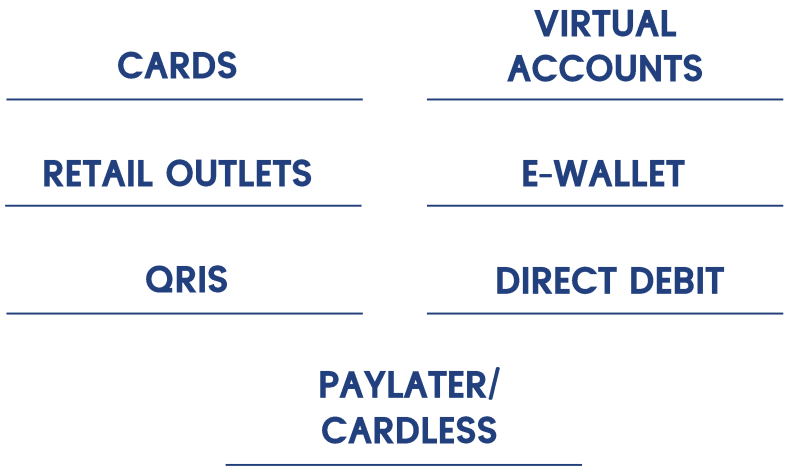
Flash Mobile

Flash Mobile focus on providing payment gateway services in Indonesia, with qualified certifications including:

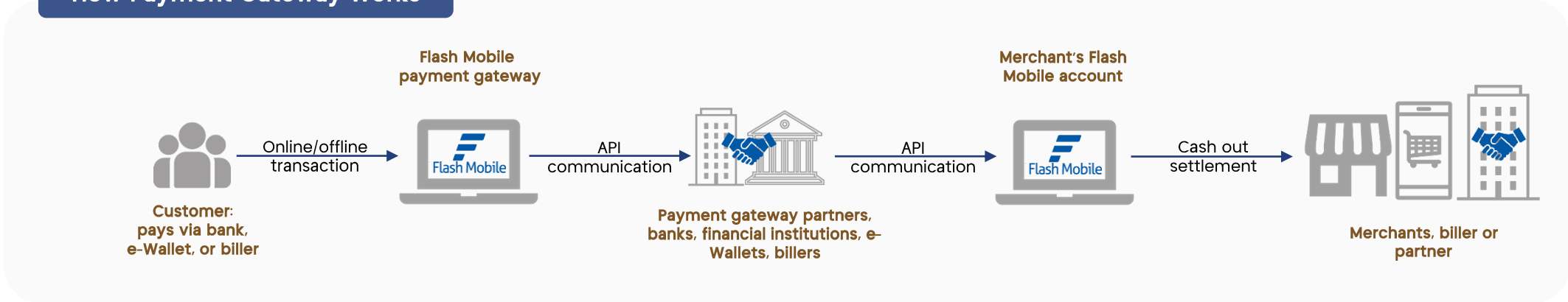
- PCI DSS security certification
- Fund Transfer Certification between Banks & e-Money
- QRIS Payment Certification
- Electronic Transaction and System Operator (PSTE)

- ✓ Payment Gateway
- ✓ QRIS Enabler
- ✓ Invoicing for SMEs
- ✓ Transfer Services
- ✓ Billing Aggregator
- ✓ Value Added Services

Payment Networks



How Payment Gateway Works

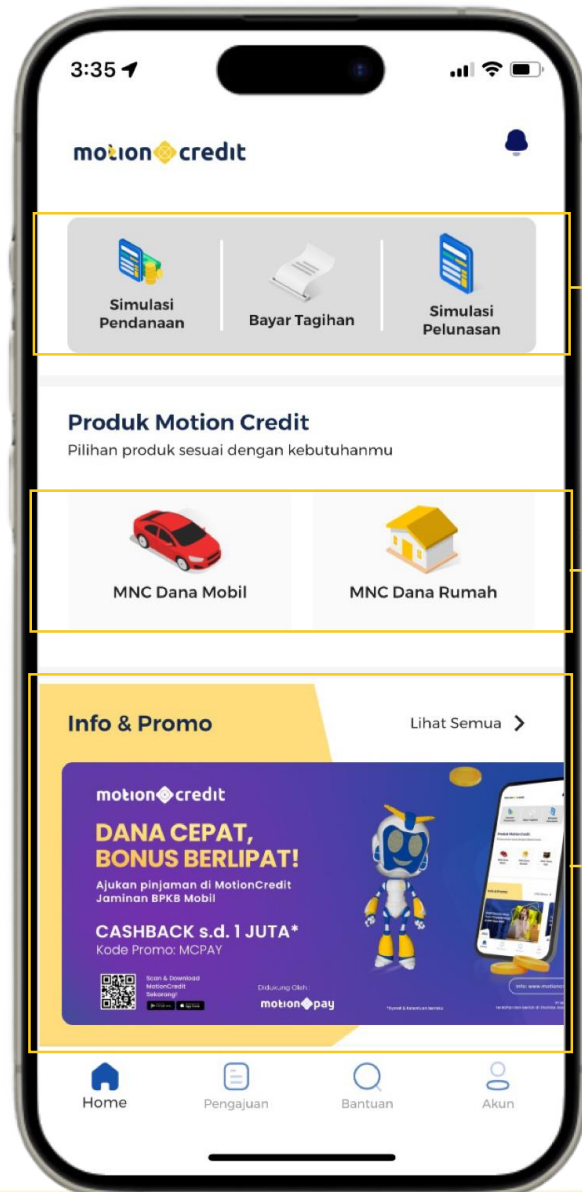


motion credit

DIGITAL LENDING MARKETPLACE

MotionCredit accommodates retail financing trends, fully digital end-to-end from user acquisition, administration, and collection, enhancing MNC Finance's reach to a broader market.

- Discover new experience of financing
- Friendly UI/UX
- Complete financial solutions
- Flexible financing option
- AI-based credit scoring



Brief Financing Simulation & Online Payment

Main Products

- **MNC Dana Mobil**
Car refinancing through AI-based credit scoring and easy to use application
- **MNC Dana Rumah**
House refinancing through flexible use of application

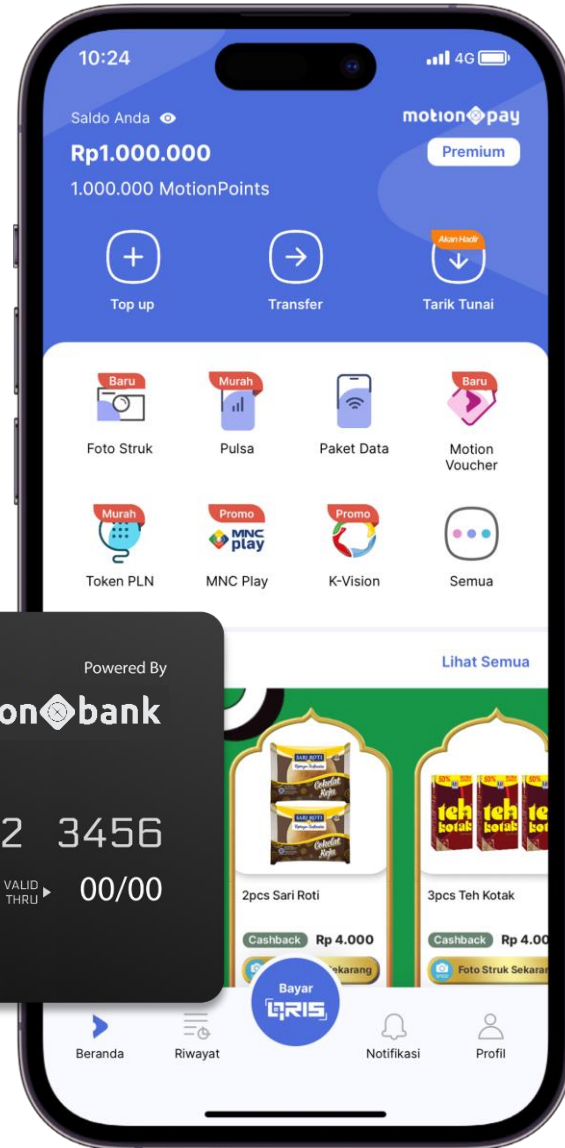
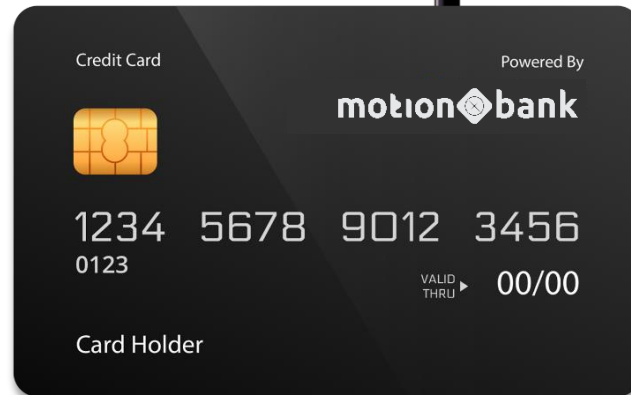
Sliding Banner for Promotion & Announcement

White-labeling

FINTECH CO-BRANDING SOLUTION

- Co-branding services for partners who want to create or develop fintech ecosystem
- Difficulties such as managing licenses, permits, and technology can be solved by co-branding cooperation

Powered by:



Why Co-Branding?

- License
- Technology
- Resources

Products Offered for Partners

- E-Money
- Top-up, transfers, transactions, balance checking
- QRIS
- Loyalty points
- Credit card

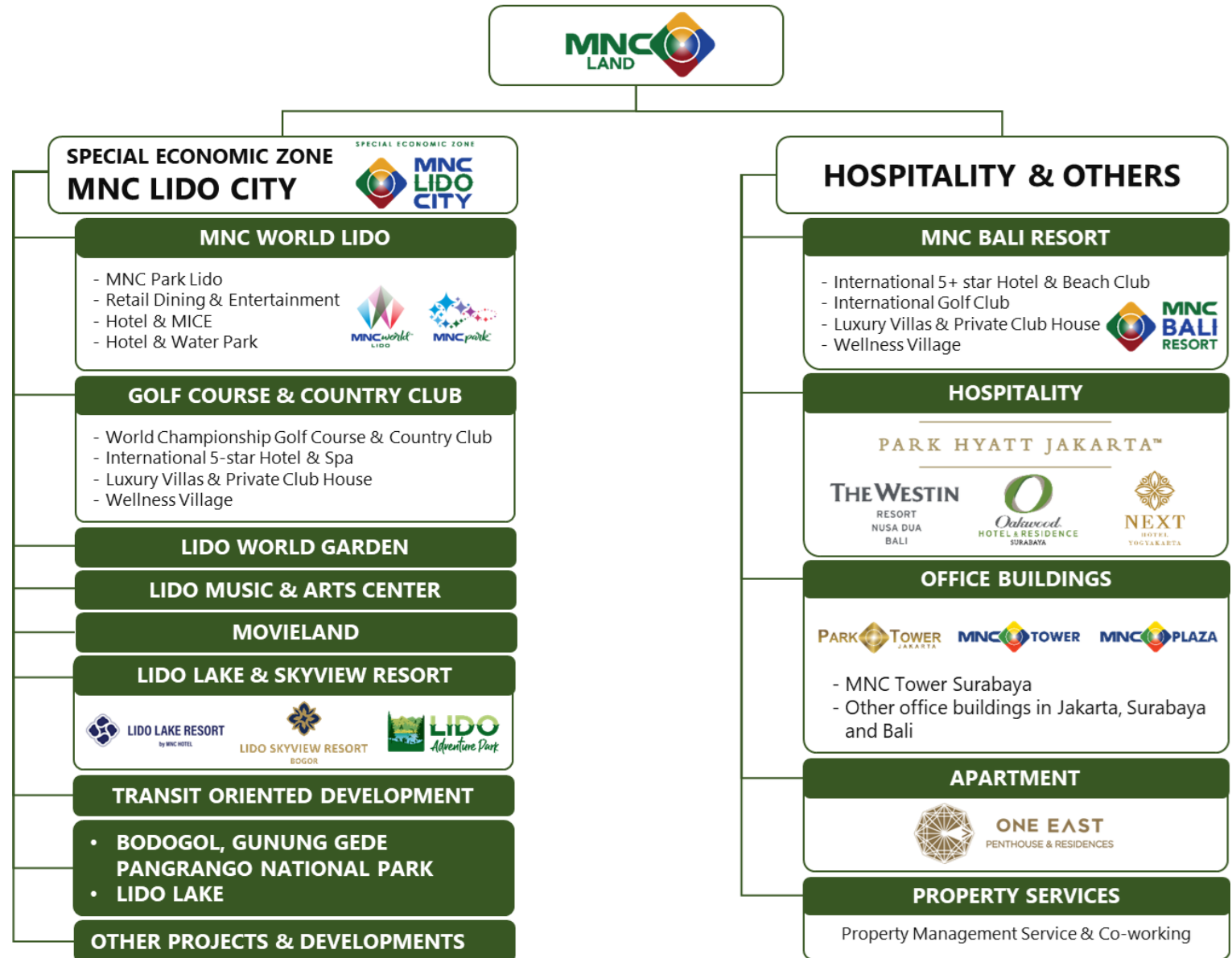
“ Imagination is everything. It is the preview of
life's coming attractions. ”

-Albert Einstein


PT MNC Land Tbk

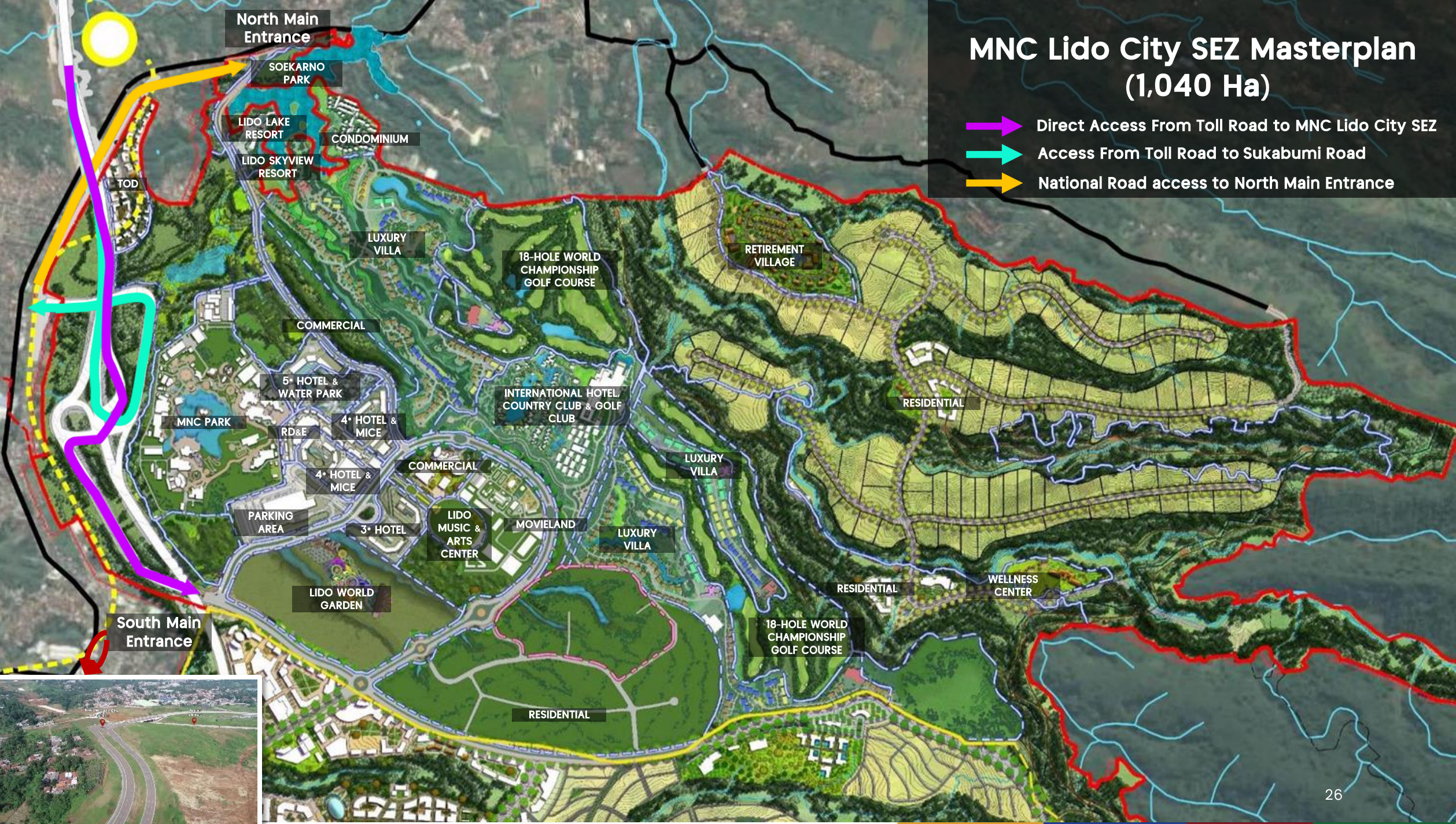
MNC Land has grown to become one of the largest Entertainment Hospitality Companies in Indonesia, focusing on the development of its flagship project, namely MNC Lido City SEZ, as well as various projects in hospitality & other segments.

MNC Land develops world-class, game-changer innovative projects that adopt global best practices to deliver exceptional experiences.



MNC Lido City SEZ Masterplan (1,040 Ha)

-  Direct Access From Toll Road to MNC Lido City SEZ
-  Access From Toll Road to Sukabumi Road
-  National Road access to North Main Entrance





MNC WORLD



80 ha

- The best entertainment destination in Indonesia
- Presenting a world-class standard Theme Park
- Absorb a lot of manpower
- Increase the number of local and foreign tourists



MNC PARK

- MNC Park 49 ha
- Retail, Dining, & Entertainment 6.5 ha
- Hotel, Water Park, & MICE 24 ha





Lido World Garden

Beyond A Family Edutainment Paradise

17 ha

BEYOND A FAMILY EDUTAINMENT PARADISE

- Family educational tourism destination
- Presenting a variety of flora in Indonesia
- Also serves as a native plants nursery
- Historic architectural building
- Iconic landmarks from around the world
- 6 Theme Zones



SUPREME TREE



WATERFRONT



TEMPLE OF HEAVEN



LMAC MUSIC FORALL FEST, 8-9 SEPT 2023

LMAC LIDO
MUSIC & ARTS
CENTER

5 ha

- The biggest outdoor music & arts festival venue in Indonesia
- Supporting international & local music, arts, and culture industry
- Bringing local musicians and artists to the international scale stage
- Capacity up to 50,000 people; accommodate 4 events simultaneously
- With 80,000 tickets sold over 2 days, "LMAC MUSICFORALL FEST" emerged as one of the year's biggest concert events, while the "LMAC Super Hitz Fest 2024" drew over 43,000 festivalgoers in just a single day, marking its own massive success.



TAEYANG



SECRET NUMBER



LIDO LAKE RESORT



LIDO LAKE RESORT

by MNC HOTEL

Integrated with Lido Adventure Park



- 5-star hotel with panoramic view of Lake Lido, views of Mount Salak, Mount Gede, and Mount Pangrango
- 100 Rooms & Suites
- The most complete outbound destination by the Lido Lake
- Activities:
 - Lido Suspension Bridge throughout 200 meters
 - Flyingfox crosses Lake Lido
 - Kayaking
 - Sky Bike 200 meters long
 - Mini Zoo & Animal Feeding
 - High Rope
 - ATV



FLYING FOX



DELUXE ROOM

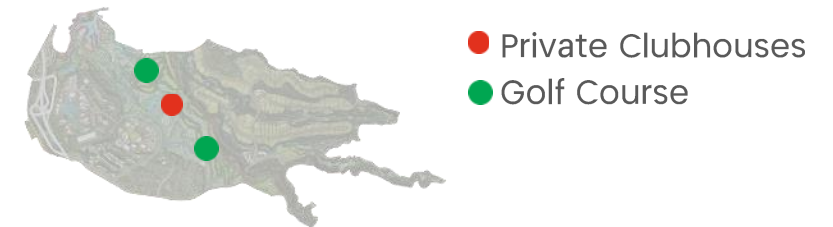


ATV

GOLF COURSE & COUNTRY CLUB

The sensation of playing golf among the clouds at an altitude of 600 meters above the sea level surrounded by Mount Salak, Mount Gede, and Mount Pangrango

- **18-Hole World Championship Golf Course** designed by Ernie Els 83 ha
- **Country Club designed by Oppenheim Architecture** 3 ha
Pro-Shop, VIP Suite, and High-End Restaurant with Outdoor Bar & Grill and MICE facilities
- **Private Clubhouses** 5 ha
21 luxury units located on the fairways side of the Golf Course with Mountain and Garden View options



TRUMP INTERNATIONAL HOTEL

31 ha



- 141 luxurious rooms and world-class facilities
- 24/7 lifestyle concierge and personalized services
- Signature restaurant & bar, fully equipped fitness center, 5-star meeting & conference facilities
- International standard Medi-Spa
- Beautiful views of 1.5 ha lake and panoramic views of the mountains of West Java

INTERNATIONAL RESORT & RESIDENCES

109 ha

- An exclusive collection of 170 ultra-luxurious residences with cutting edge innovative design
- Surrounded by serene and stunning natural beauty
- Completed with impeccable services and facilities
- 181 units of 2 bedroom to 4 bedroom condominium with modern and minimalist architectural concept





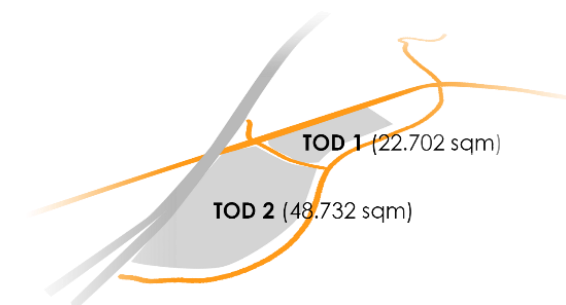
TRANSIT ORIENTED DEVELOPMENT

TRANSIT

ORIENTED DEVELOPMENT

7 ha

- Integrated transportation: Railway Stations & Bus Terminals
- Relocation of the Cigombong Railway Station into the MNC Lido City SEZ area
- Commercial area
- Modern concept residential





107 ha

The largest and most integrated luxury resort development in Bali

- According to BPJT (Toll Road Regulatory Agency), there will be a new toll road connecting Kuta - Gilimanuk, with exit near the site
- Via the new toll road, Kuta - Canggu - Tanah Lot can be reached in 20 minutes



THE WESTIN

RESORT
NUSA DUA
BALI



HEART OF THE RESORT



LOBBY



RECEPTION

- **Location:** ITDC complex in Nusa Dua area and approx. 13 km or 30 minutes away from Ngurah Rai International Airport.
- **5-star Hotel Resort** with total room keys of **433 rooms** with sizes ranging from 38 sqm to 171 sqm.
- **Latest awards:** Exquisite Awards Best Upscale Hotel and Best Dessert & Pastry 2022, Exquisite Awards Best Family Resort 2021, Holiday With Kids - Best Luxury Resorts for Families 2021, Trip.com Member's Choice "Preferred Hotel" 2021, Luxury Spa Resort 2021 – Continent Winner, Asia for Heavenly Spa by Westin, Agoda Customer Review Awards 2021, Booking.com Traveller Review Award 2021, TripAdvisor Traveler's Choice Awards 2021, Indonesia Care 2020 Certificate CHSE from the Indonesian Ministry of Tourism & Creative Economy.
- **MICE facilities with a total area of 15,700 m²**, largest convention hall: 2,394 m² with capacity of up to 2,500 pax.
- **Hosted Events:** 2022 G20/B20 Bali Summit, BWF World Tour Finals 2021, Indonesia Open 2021, Indonesia Masters 2021, Indonesia Africa Infrastructure Dialogue 2019, IMF-World Bank Meeting 2018, APEC CEO Summit Indonesia 2013, and Miss World 2013.



PARK HYATT JAKARTA™

29,000 sqm **220**

OFFICE SPACE

ROOM KEYS

- **Location:** MNC Center, Central Jakarta, very close to Governments' offices and embassies, CBD Jakarta and elite residential landmark of Menteng.
- **Park Tower** is a premium grade A mixed-use building. The 37-storey building consist of 29,000 sqm office spaces and Park Hyatt Jakarta.
- Coworking space
- **Park Hyatt Jakarta** is the first and the only Park Hyatt brand hotel in Indonesia. A **Luxury Hotel** with total of **220 room keys**, ranging from 57 sqm to 300 sqm. Facilities including ballroom, meeting rooms, spa and fitness center as well as dining outlets. **Latest awards:** Best City Hotel Jakarta 2023 by TTG Travel Awards, Best Upscale Designed Hotel 2023 by Exquisite Awards, Best Upscale Japanese Restaurant 2023 by Exquisite Awards.
- Park Hyatt Jakarta presented **The Royal Glasshouse** in 2023. The Royal Glasshouse is a unique and grand MICE venue with a spacious area of 1,650 m2 and capable to accommodate up to 1,400 people.



PARK TOWER

THE ROYAL GLASSHOUSE



OAKWOOD HOTEL & RESIDENCE



144 room keys

262 units

- **Location:** Kertajaya Indah, Surabaya, East Java
- **262 units** of luxury apartment, ranging from 78 sqm for 1 bedroom to 272 sqm penthouse unit
- **5-star Hotel** with total room keys of **144 rooms** with sizes ranging from 44 sqm to 110 sqm
- Managed by **Oakwood**, an award-winning and the largest serviced apartment operator in the world
- **Latest awards:** Surabaya Tourism Award 2022 for The Best Tourism Information Provider, Indonesia Care 2020 Certificate CHSE from the Indonesian Ministry of Tourism & Creative Economy, Real-estate Creative Awards 2019, 5-Star Hotel Certification 2019
- **Supporting facilities:** sky lounge, kids room, skypool, private cinema and fitness center
- **Event Space:** **Grand Ballroom** with total capacity of up to 500 pax



ONE EAST LOBBY



ONE EAST SKY POOL



OAKWOOD LIVING ROOM



NEXT HOTEL & NEXCITY APARTMENT



NEXT
HOTEL
YOGYAKARTA

NEXCITY
APARTMENT
YOGYAKARTA

127 room keys 215 units

- **Location:** Jalan Laksda Adisucipto KM 8, Yogyakarta, close to multiple popular tourist attractions, including universities and shopping centers.
- **4-star** hotel with a total of **127 rooms**, ranging from 18 sqm to 58 sqm.
- **215 apartment units**, ranging from 24.5 sqm for a studio to 44.5 sqm for a 2-bedroom.
- **Supporting facilities:** meeting room, fitness center, swimming pool, cafe, restaurant, and business center.
- **Event space:** Meeting Room with total capacity of up to 350 pax.



NEXPRIME – 2 BEDROOM



MEETING ROOM



SWIMMING POOL

OFFICE SPACE

Total Gross
430,000 m²

NLA
346,600 m²

Including:

5,800 m²
Co-working Space
(both offices and
hospitality)

Note:
Owned

Gross: 197,000 m²
NLA: 121,500 m²

MICE
24,000 m²

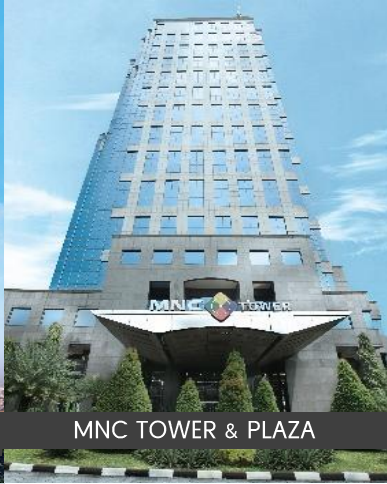
- Hospitality and others segment includes hotel resorts, office buildings and co-working space. Development is intended to **maximize the utility of landbanks** that are all located in the prime area in both Jakarta and Surabaya. Thus, in the past 5 years MNC Land has developed **MNC Bank Tower, MNC Tower Surabaya, Oakwood/One East and Park Tower & Park Hyatt Jakarta.**

- The portfolio has generated sizable recurring income, high occupancy and competitive rent supported by the **captive market from MNC Group** as well as external customers.

* The property is owned by MNC Group, MNC Land is the project manager and building manager of the Property



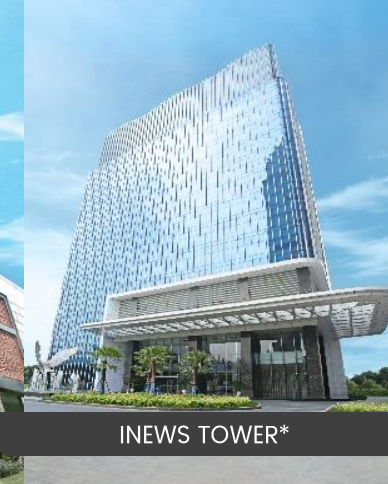
PARK TOWER



MNC TOWER & PLAZA



MNC BANK TOWER*



INEWS TOWER*



SINDO BUILDING



HIGHEND BUILDING



MNC STUDIOS*



MNC UNIVERSITY



MNC VISION TOWER*



MNC TOWER SURABAYA

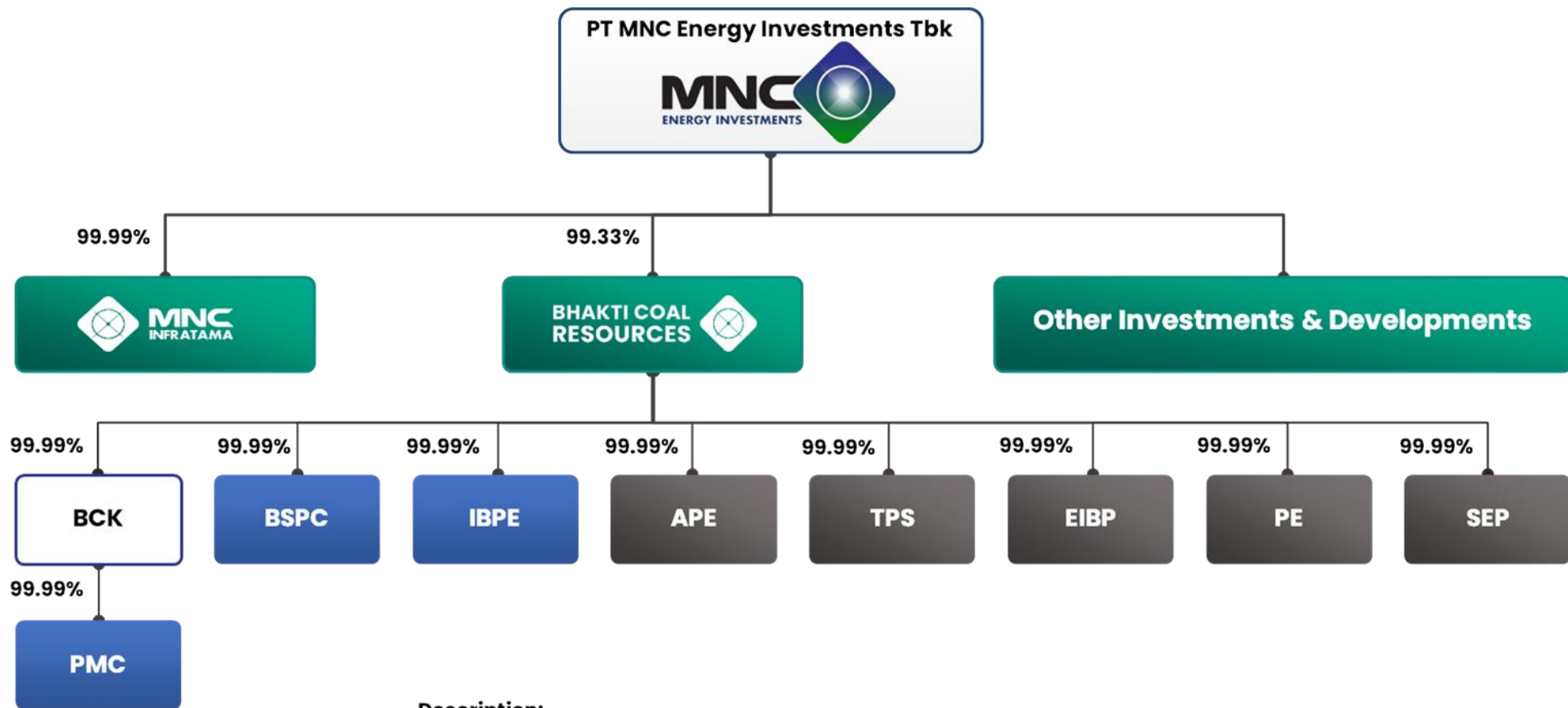


MNC BUILDING



“ Energy and persistence conquer all things. ”

-Benjamin Franklin







PT MNC Energy Investments Tbk



Description:

- | | | | | |
|---|------|-----------------------------------|------|-------------------------------|
|  In Production | BCK | : PT Bhakti Coal Kaltim | TPS | : PT Titan Prawira Sriwijaya |
|  Exploration Stage | PMC | : PT Putra Muba Coal | EIBP | : PT Energi Inti Bara Pratama |
| | BSPC | : PT Bhumi Sriwijaya Perdana Coal | PE | : PT Primaraya Energi |
| | IBPE | : PT Indonesia Batu Prima Energi | SEP | : PT Sriwijaya Energi Persada |
| | APE | : PT Arthaco Prima Energy | | |

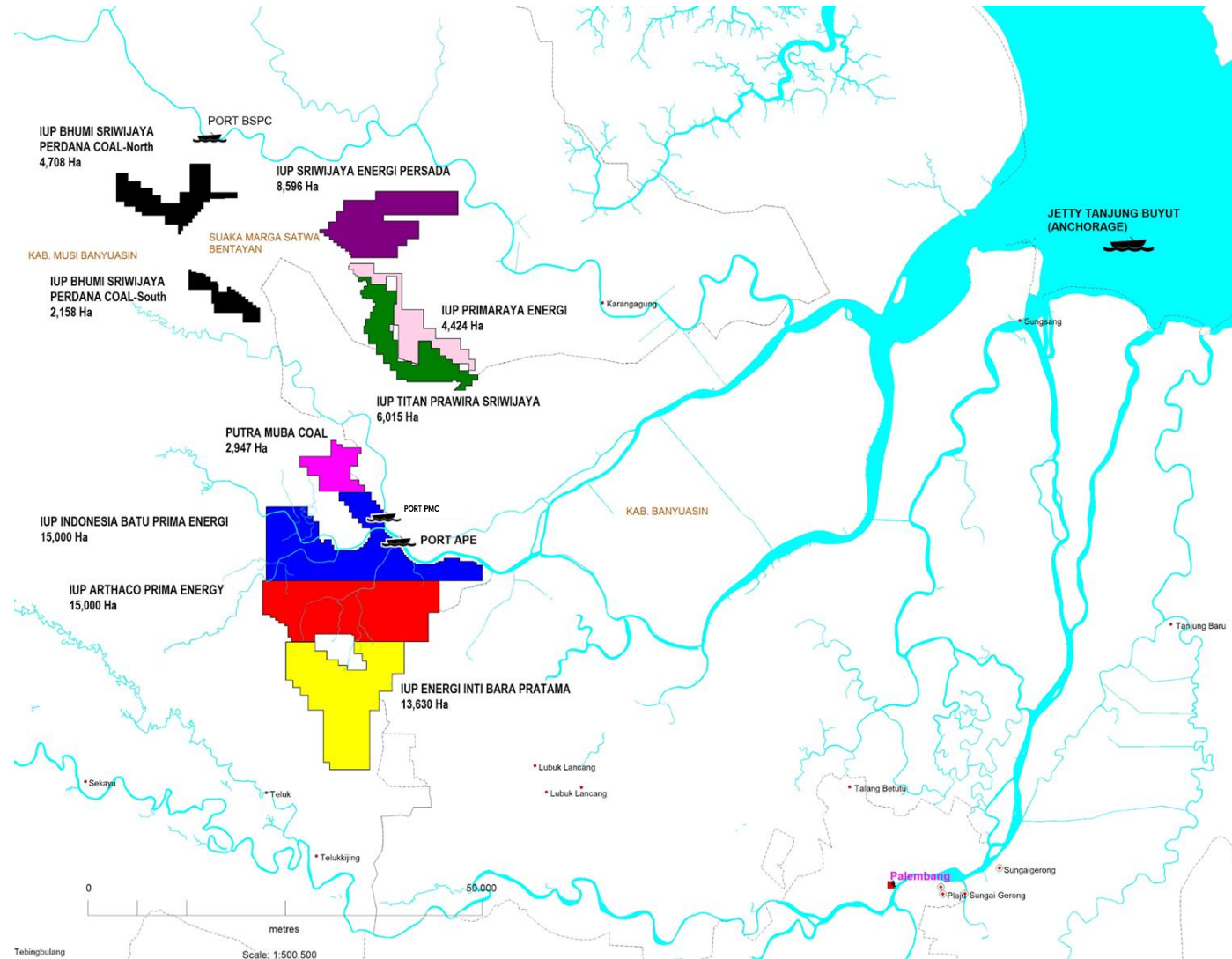
 BHAKTI COAL
RESOURCES  Investment Highlights

-  Abundant resources and potential coal (approximately 1.6 billion MT)
-  Easy hauling & transshipment (concessions close to big river & anchorage point) with supporting infrastructures (hauling road & 2 ports)
-  Operation & production licenses with all concessions already obtained clean & clear status
-  Low production cost
-  Good demand from India, China & ASEAN market
-  Huge potential for power plant projects (including mine mouth), coal gasification & liquefaction



Concession Map

Musi Banyuasin, South Sumatra





IUP	Area (ha)	GAR (kcal/kg)	Resources (MT)				Reserves (MT)
			Measured	Indicated	Inferred	Total	KCMI
Based on Indonesian Joint Committee for Mineral Reserves (KCMI)							
BSPC-N	4,708	3,200 - 3,300	74,500,000	29,500,000	26,700,000	130,700,000	83,270,000
BSPC-S	2,158	3,400 - 3,600	8,560,000	6,840,000	1,600,000	17,000,000	9,060,000
PMC	2,947	3,000 - 3,600	60,400,000	12,900,000	3,600,000	76,900,000	54,820,000
APE ¹	3,550	2,500 - 3,250	214,300,000	142,800,000	84,900,000	442,000,000	222,140,000
IBPE ²	1,322	3,060 - 3,375	10,100,000	16,300,000	4,900,000	31,300,000	17,270,000
Total	14,685		367,860,000	208,340,000	121,700,000	697,900,000	386,560,000

Potential Coal Tonnage

IUP	Area (ha)	GAR (kcal/kg)	Exploration Target (MT)
-----	-----------	---------------	-------------------------

Total resources & potential coal:

1,585,756,358 MT

Based on Internal Assessment

APE	11,450	2,500 - 3,200	350,229,434
IBPE	13,678	3,000 - 3,375	528,994,284
PE	4,424	2,500 - 3,300	2,663,460
TPS	6,015	2,500 - 3,200	5,026,290
SEP	8,596	2,600 - 3,500	942,890
EIBP	13,630		
Total	57,793		887,856,358

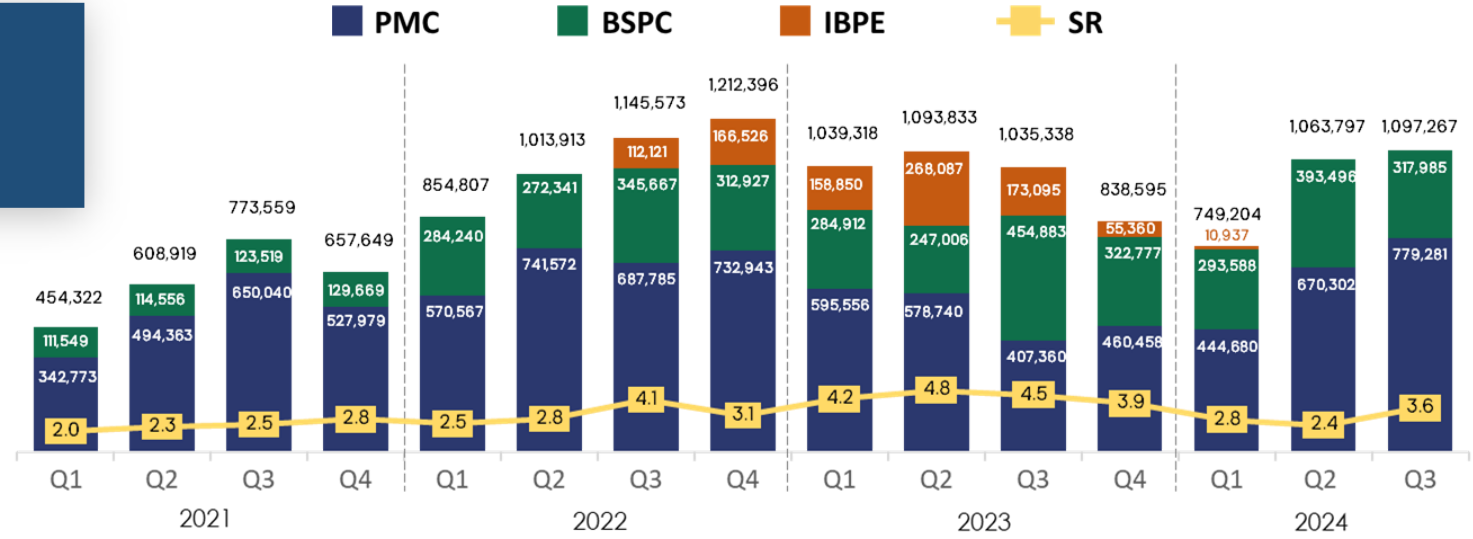
Note:

¹ APE Phase 1 – 5 findings only

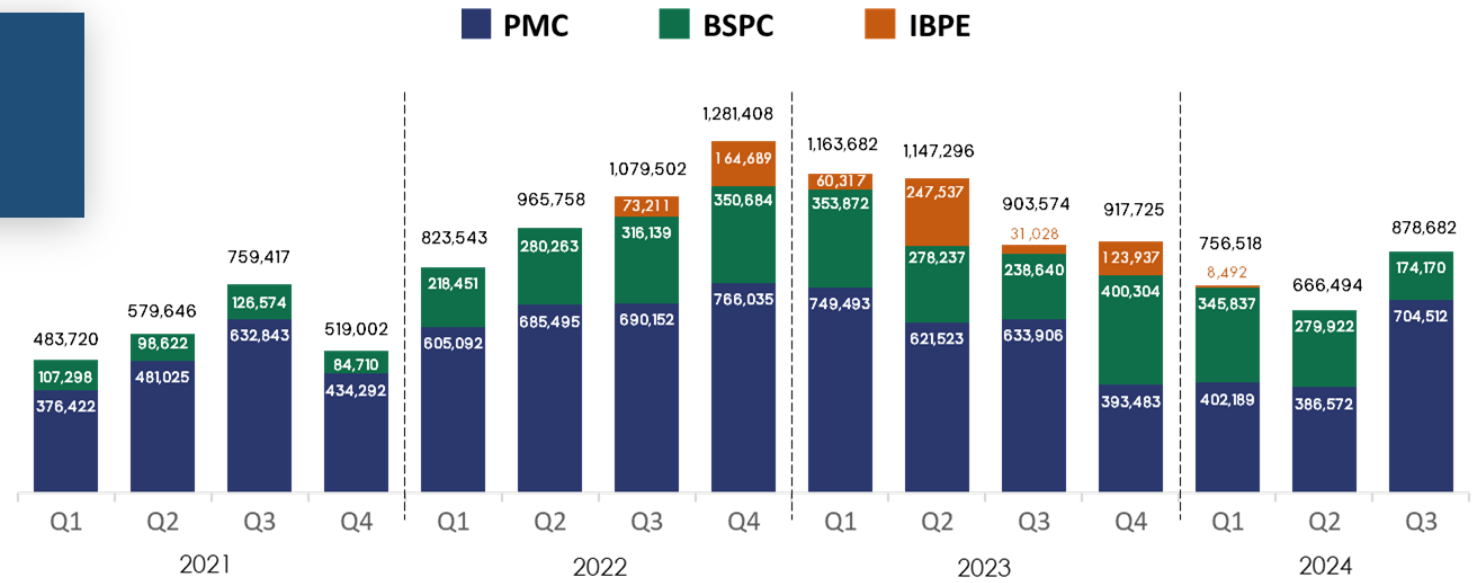
² IBPE Phase 1 – 2 findings only

Drilling activities continue for IUPs which have not been fully explored. Reserves will increase if the results of the ongoing exploration show coal findings.

Production In Metric Ton



Sales In Metric Ton



Current Mining Pit & Infrastructure





THANK YOU

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